

Michael W. Carmel, Esq.
Principal

PROFESSIONAL SUMMARY

Mr. Carmel is a practicing attorney in Phoenix, Arizona. He has had his own law practice for more than (35) years. His practice is limited to restructuring-both in Chapter 11 cases, and out-of-court workouts.

Mr. Carmel's practice has emphasized all areas of bankruptcy, including representations of Debtors, Creditors' Committees, Secured Creditors, and Trustees-both Chapter 7 and Chapter 11. He has served as a Chapter 11 Trustee in more than a dozen high-profile cases and has also been appointed as a post-confirmation Trustee/Liquidating Agent. He was recently appointed by the U.S. Justice Department Office of the US Trustee to serve as a Subchapter V Trustee in the District of Arizona.

Mr. Carmel has also served on Boards as a restructuring advisor-both in out-of-court workouts, as well as in Chapter 11 cases. He has been active in the Phoenix Bankruptcy community for decades, having served as a Lawyer Delegate to the Ninth Circuit Court of Appeals; the Chair of the District of Arizona Bankruptcy Court's Local Rules Committee; and as a mentor in the Arizona Inn of Bankruptcy Court.

Mr. Carmel has been Debtor's counsel in numerous high-profile Bankruptcy cases in the District of Arizona.

Although Mr. Carmel thoroughly enjoys the practice of law, his primary passion is family. He and his wife Lori have been married for more than 40 years, and have been blessed to have 2 wonderful children. They now have life's special bonus of 5 grandchildren.

Mr. Carmel is an avid golfer, and enjoys hiking-the more elevation, the better. He and Lori love to travel around the world, having visited more than 50 countries on six continents.



PROFESSIONAL BIOGRAPHY

CAREER EXPERIENCE

ARETÉ CAP
PRINCIPAL

Phoenix, AZ
3/21 – Present

LAW OFFICES OF MICHAEL W. CARMEL, LTD.
MANAGING PARTNER

Phoenix, AZ
01/86 – Present

LEE THEISEN & EAGLE
ASSOCIATE

Phoenix, AZ
10/82 – 01-86

BOARD OF DIRECTOR EXPERIENCE

ULTURA MANAGEMENT – Restructuring Committee

08/14 – 12/14

SELECT INTERIM MANAGEMENT / TURNAROUND ADVISORY EXPERIENCE

LEGACY PARTNERS – Restructuring Committee

2010

EDUCATION/CERTIFICATIONS

ARIZONA STATE UNIVERSITY – *Tucson, AZ*
Bachelor of Science, Accounting
Juris Doctorate

1979
1982

* References Available Upon Request *