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FIRM OVERVIEW

VSS is a private investment firm that makes control and non-control investments within the business services, healthcare, education and information industries.

- 30+ years of experience and over \$3.5B in aggregate capital commitments across 8 funds
- Investments in 91 portfolio companies, with approximately 370 add-on acquisitions
- Invests in businesses that the firm believes are well-positioned for sustainable growth
- Flexible capital solutions, from debt to equity, for a wide range of corporate and shareholder use
- Assists company management teams, boards and financial sponsors in effective strategic initiatives
- Leverages its industry expertise and relationships to source and integrate add-on investments

INVESTMENT PARAMETERS

FLEXIBLE CAPITAL

- Preferred equity
- Common equity
- Senior debt
- Mezzanine & subordinated debt

INVESTMENT SIZE

- Control and non-control investments of \$10 - \$50mm in companies with EBITDA of \$3m or greater

**Add-ons have no size restrictions

INDUSTRY FOCUS

- Business Services
- Education
- Healthcare
- Information

GEOGRAPHY

- North America

USE OF PROCEEDS

- Acquisition financing
- Growth capital
- Debt recapitalizations
- Management buyouts
- Buyout of non-active partners

The list of Select Investments represent only a sample of portfolio companies held in various funds. This list is not a recommendation to buy or sell, nor should the reader assume that any of these investments were profitable or will be profitable in the future

**No offer or sale is being made by this communication. Offers and sales are only made via the confidential private placement memorandum ("PPM") to investors meeting stringent qualifications as outlined in the PPM.

SELECT INVESTMENTS*

ACTIVE PORTFOLIO SEEKING ADD-ONS



- centroid** | A provider of managed cloud services and enterprise workload consulting services across cloud platforms
- MMS** | Anesthesia and administrative support services for in-office and ambulatory-based surgical procedures
- BARRIER COMPLIANCE SERVICES** | Fire and life safety and containment services provider specializing in the spread of fire, smoke, water and infection in buildings
- ENDO PARTNERS 1** | Business and operational support services to endodontics practices
- PGP** | PEDIATRY GROWTH PARTNERS | Practice management group partnering with podiatry clinics throughout the United States
- BRC Healthcare** | Bringing Real Change | Addiction treatment services to adults through the full continuum of care

- IRGIR** | Educational content provider focused on foundational and supplemental literacy skills
- caravanhealth** | measuring together for better care | Advisory services for hospitals and physicians enabling healthcare providers to qualify under value-based payment models
- GREENSLATE** | Entertainment payroll and accounting business services
- Quattro** | Beyond the existing | BUSINESS SUPPORT SERVICES | A business process outsourcing partner serving SMBs across a range of industries in the U.S.
- POWERHOUSE** | PEOPLE + PROCESS + TECHNOLOGY | Nationwide provider of high-volume, multi-site rollouts and refreshes and facilities maintenance services
- coretelligent** | Managed IT and private cloud services

BUSINESS SERVICES



- ACRISURE** | Insurance brokerage firm, offers property, casualty and specialty insurance products
- Cast & Crew** | ENTERTAINMENT SERVICES | Technology-enabled payroll and related BPO Services
- tmpworldwide** | THE TALENT ACQUISITION PARTNERSHIP | Talent acquisition technologies and related services on a global basis

- coretelligent** | Managed IT and private cloud services
- HOSTWAY** | GLOBAL WEB SOLUTIONS | Provides web-based services to customers and websites
- thomsons** | ONLINE BENEFITS | Provides SaaS-based employee benefit & pension administration.

INFORMATION



- NAVTECH** | Flight operations solutions to commercial airlines, cargo carriers, and general aviation
- Trover Solutions, Inc.** | Cost containment solutions to the private healthcare payor & property, and casualty industries

- IPREO** | Provider of global capital markets and investor relations solutions

EDUCATION



- MetSchools, LLC** | Operator of two private schools in New York City: One in Manhattan & one in Brooklyn
- Cambium LEARNING** | Provides research-based education solutions for students in Pre-K through 12th grade

- VKIDZ** | Technology-based education solutions to school systems and home schooling families
- IRGIR** | Educational content provider focused on foundational and supplemental literacy skills

HEALTHCARE



- caravanhealth** | measuring together for better care | Advisory services for hospitals and physicians enabling healthcare providers to qualify under value-based payment models
- ENDO PARTNERS 1** | Business and operational support services to endodontics practices

- SOURCEMEDICAL** | Provider of outpatient information solutions and revenue cycle management services
- Strata Decision Technology** | Develops, markets and implements SaaS solutions for financial and business analytics