

**Chart#:** \_\_\_\_\_  
FOR OFFICE USE ONLY

**Patient Name:** \_\_\_\_\_ \* \*  
Last First MI Preferred Name

**Title:** \_\_\_\_\_ **Gender:** \*  Male  Female **Family Status:** \*  Married  Single  Child  Other  
Mr/Ms/Mrs/etc

**Birth Date:** \* \_\_\_\_\_ **Prev. Visit:** \_\_\_\_\_ **Email Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ \* \_\_\_\_\_ **Best time to call:** \_\_\_\_\_  
Home Mobile Work Ext

**Address:** \_\_\_\_\_ \*  
Address 1 Address 2 \* \* \*  
City State Zip Code

**DENTAL INSURANCE**

We are happy to file your insurance for you and will send narratives on your behalf, when necessary. Be aware, that insurance benefits are negotiated between your employer and your insurance company, and can vary greatly. Therefore, payment for your treatment is ultimately your responsibility.

**Name of Insured:** \_\_\_\_\_  
Last First MI

**Patient's relationship to insured:**  Self  Spouse  Child  Other

**Insurance Plan Name:** \_\_\_\_\_

**Dental carrier's address and Phone #:**  
\_\_\_\_\_  
\_\_\_\_\_

**Subscriber ID# or SSN#** \_\_\_\_\_

**Group#** \_\_\_\_\_

**How did you hear about Ken Caryl Dentistry and/or Dr. Herzberg?**  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## Medical History

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Acid Reflux          | <input type="checkbox"/> Allergies-animals    | <input type="checkbox"/> Amoxicillin          | <input type="checkbox"/> Anemia               |
| <input type="checkbox"/> Arthritis            | <input type="checkbox"/> Artificial Joints    | <input type="checkbox"/> Aspirin Allergy      | <input type="checkbox"/> Asthma               |
| <input type="checkbox"/> Auto Immune Diseases | <input type="checkbox"/> Benadryl Sensitivity | <input type="checkbox"/> Blood Disease        | <input type="checkbox"/> Blood Transfusion    |
| <input type="checkbox"/> Cancer               | <input type="checkbox"/> Ceclor allergy       | <input type="checkbox"/> Cephalosporin Allerg | <input type="checkbox"/> Codeine Allergy      |
| <input type="checkbox"/> Coumidan             | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Epilepsy             | <input type="checkbox"/> Epinephrine Sensitiv |
| <input type="checkbox"/> Erythromycin allergy | <input type="checkbox"/> Ethromiacin          | <input type="checkbox"/> Excessive Bleeding   | <input type="checkbox"/> Fainting             |
| <input type="checkbox"/> Food Allergies       | <input type="checkbox"/> Glaucoma             | <input type="checkbox"/> Growths              | <input type="checkbox"/> Hay Fever            |
| <input type="checkbox"/> Head Injuries        | <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Hepatitis            |
| <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> HIV                  | <input type="checkbox"/> Kidney Disease       | <input type="checkbox"/> Latex allergy        |
| <input type="checkbox"/> Levaquin             | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Mental Disorders     | <input type="checkbox"/> Migraine headahe     |
| <input type="checkbox"/> Mitral Valve Prolaps | <input type="checkbox"/> Nervous Disorders    | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Penicillin Allergy   |
| <input type="checkbox"/> Percocet Allergy     | <input type="checkbox"/> Pre-Medicate /Amox   | <input type="checkbox"/> Pre-Medicate /Erythr | <input type="checkbox"/> Pre-Medicate /Keflex |
| <input type="checkbox"/> Radiation Treatment  | <input type="checkbox"/> Requires Nitrous Ox  | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever      |
| <input type="checkbox"/> Rheumatism           | <input type="checkbox"/> Sinus Problems       | <input type="checkbox"/> Stomach Problems     | <input type="checkbox"/> Stroke               |
| <input type="checkbox"/> Sulfa allergy        | <input type="checkbox"/> Tetracycline         | <input type="checkbox"/> Thyroid Disease      | <input type="checkbox"/> Tuberculosis         |
| <input type="checkbox"/> Tumors               | <input type="checkbox"/> Tylenol sensitivity  | <input type="checkbox"/> Ulcers               | <input type="checkbox"/> Venereal Disease     |

Do you have a medical condition that requires an antibiotic pre-medication for dental treatment?

\*

Yes  No

Do you have any allergies or sensitivities to medications? Please List \*

---

---

Are you taking medications, prescriptions or homeopathic treatments? \*

---

---

---

Have you been hospitalized or had surgery in past two years?  Yes  No

Do you have any disease, condition or problem not listed above? (If yes, Please list)

---

---

Do you smoke or use tobacco?  Yes  No

WOMEN: Are you pregnant?  Yes  No

## DENTAL HISTORY

Do you have regular dental check-ups?  Yes  No

Have you had any complications or anxiety during previous dental visits? Explain

---

---

Have you had any injuries to your skull, face, jaws, or teeth?  Yes  No

Do you have chronic headaches, neck and/shoulder pain?  Yes  No

Do your jaw joints pop, click, or lock, when you open your mouth?  Yes  No

---

## Acknowledgement of Receipt of Notice of Privacy Practices

I acknowledge that I have received a copy of this office's Notice of Privacy Practices (found on our website, [www.kencaryldentistry.com](http://www.kencaryldentistry.com) or a copy was provided in the office)

**Print Name (Patient or Parent/Legal Guardian or Personal Representative): \***

---

---

Signature of Patient (or Parent/Legal Guardian or Personal Representative):

Signature \_\_\_\_\_ Date \_\_\_\_\_

## HIPAA RELEASE

I authorize the release of information including the diagnosis, records, examination rendered to me to be released to:

**Relationship to Patient**

Spouse  Child(ren )  Other

**Name:**

---

---

This release of information will remain in effect until terminated by me in writing

## Office and Financial Policy

Ken Caryl Dentistry is fully committed to providing the best dental care possible. Payment will be expected in advance at the time of service for all non-contracted fees and co-pays. Insurance contracts: If we have a "Participated Contract" with your Insurance carrier, we will accept assignment on all Covered Services and bill your Carrier for you. You are responsible for the co-pay, coinsurance, and deductible for all noncovered services. Insurance plans represent a contract between yourself and the insurance company. These contracts are not between the doctor and the Insurance Company. We will do our best to help you obtain benefits, but we cannot be responsible if your Carrier does not pay. Further, if a member of our staff advises you that you are fully covered or implies that you will owe nothing, it is your responsibility to contact your insurance company for verification. Therefore, it is your responsibility to make certain your carrier makes prompt payment, and to handle any disputes that may arrive. In cases in which your insurance company deems your treatment medically or dentally unnecessary and hence denies a claim, or states a claim to be unbillable to you the member, you are fully responsible for the cost of treatment completed at the full office fee. Hence, all services that are excluded by your insurance company will be charged to you at the full fee regardless of the reason stated by your insurance company. There are no refunds for any service rendered despite the outcome of completed service. If your insurance is found to not be in force on the date dental services are provided, you will be responsible for the full balance.

Third party financing options are also available, and we will be pleased to provide the necessary forms, and assist our patients with their completion.

Missed appointments: Our policy is to charge for missed appointments unless a cancellation is received at least 24 hours in advance. The charge is \$75 per hour of scheduled time.

We reserve the right to dismiss any patient from our practice for inappropriate behavior in our office or on the phone.

In the event of default, Patient promise to pay legal interest on the indebtedness, together with such collection costs and reasonable attorney fees as may be required to effect collection of this note.

I acknowledge that I am responsible to pay all charges for treatment administered by Ken Caryl Dentistry as outlined above. I acknowledge that if my account is more than 90 days past due it may be placed with a collection agency for non-payment and that I will be responsible for all collection costs (28-50% additional to the balances owed), including court costs, associated attorney fees and may be subject to a monthly service charge of 1.5% interest on the unpaid balance.

\*

By checking this box, I acknowledge that I have read and agree to the "Office and Financial Policy" and the terms therein.

### TREATMENT AUTHORIZATION AND ACKNOWLEDGEMENT

I consent to treatment as diagnosed by Dr. Greg Herzberg or Dr. Kayee Herzberg either preventative, restorative or emergency for patient named above. I give my consent to the use of dental anesthetics and relaxants. I acknowledge full responsibility for the payment of such services and agree to pay for them in full at the time of services. We reserve the right to charge for appointments canceled without 24 hours notice.

I realize that despite the possible complications and risks, my contemplated treatment is necessary and desired by me. I am aware that the practice of dentistry is not an exact science, and I acknowledge that no guarantees have been made to me concerning the results of the treatment rendered. Furthermore, I attest that all of the medical and dental information I have provided is true and accurate to the best of my knowledge.

I acknowledge that I have read and agree to the policies and terms of Ken Caryl Dentistry and that I have filled out this form fully and to the completeness of my knowledge.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Response Date:**

