

## Wondering How To Manage Your Retirement Accounts?



In today's markets, being passive with your retirement savings is no longer an option.



### PROFESSIONAL ADVICE

Personalized investment advisory services for certain accounts such as 401Ks, 403Bs, IRAs and annuities held away from our firm. With **RetirementBuilder**, we can help you manage your retirement accounts no matter where they are held using our multi-custodian trading platform.



### MULTI-CUSTODIAN TRADING PLATFORM

With our trading platform, we can access your held away accounts on your behalf. The technology behind our trading platform enables our Wealth Advisors to trade, rebalance or reallocate your investments based on your financial goals, risk profile and time horizon.



### TRANSPARENT FEE STRUCTURE

We don't charge commissions. The fee for **RetirementBuilder** is consistent with MRA's Private Wealth Advice Program in which clients pay an annual investment advisory fee ranging from 0.40% to 1.50% based on assets under management.



### FLEXIBILITY

No long-term commitments. Start or cancel the service at any time.