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FUTURE WORLD FINANCIAL HOLDINGS LIMITED
未 來 世 界 金 融 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 572)

**SUPPLEMENTAL ANNOUNCEMENT
REGARDING
(1) SHARE CONSOLIDATION;
(2) PROPOSED CHANGE IN BOARD LOT SIZE;
AND
(3) PROPOSED RIGHTS ISSUE
ON THE BASIS OF ONE (1) RIGHTS SHARE
FOR EVERY TWO (2) CONSOLIDATED SHARES
HELD ON THE RECORD DATE**

Reference is made to the announcement of Future World Financial Holdings Limited (the “**Company**”) dated 22 May 2020 (the “**Announcement**”) in relation to, among others, the Share Consolidation, the proposed change in board lot size and the Rights Issue. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

REVISED EXPECTED TIMETABLE FOR THE SHARE CONSOLIDATION, THE CHANGE IN BOARD LOT SIZE AND THE RIGHTS ISSUE

The expected timetable of the Share Consolidation, the proposed change in board lot size and the Rights Issue with the revised dates and time in bold is set out below:

Event	Date (Hong Kong time)
	2020
Despatch of Company's circular in relation to the Share Consolidation to the Shareholders together with notice of EGM and proxy form for EGM	Friday, 12 June
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Monday, 22 June
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Tuesday, 23 June to Tuesday, 30 June
Latest time for lodging proxy forms for the EGM	11:15 a.m. on Sunday, 28 June
Record date for attendance and voting at the EGM	Tuesday, 30 June
Expected date and time of the EGM to approve the proposed Share Consolidation	11:15 a.m. on Tuesday, 30 June

Event	Date (Hong Kong time)
	2020
Announcement of the poll result of the EGM.	Tuesday, 30 June
Register of members of the Company re-opens	Thursday, 2 July
Effective date of the Share Consolidation	Friday, 3 July
Commencement of dealings in the Consolidated Shares	9:00 a.m. on Friday, 3 July
Original counter for trading in Existing Shares in board lots of 4,000 Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Friday, 3 July
Temporary counter for trading in the Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Friday, 3 July
First day of free exchange of existing share certificates for new share certificates for Consolidated Share	Friday, 3 July
Last day of dealings in the Consolidated Shares on a cum-entitlement basis relating to the Rights Issue.	Friday, 3 July
First day of dealings in Consolidated Shares on an ex-entitlement basis relating to the Rights Issue	Monday, 6 July

Event	Date (Hong Kong time)
	2020
Latest time for the Shareholders to lodge transfer documents of Consolidated Shares in order to be qualified for the Rights Issue	4:30 p.m. on Tuesday, 7 July
Closure of register of members to determine the eligibility of the Rights Issue (both dates inclusive)	Wednesday, 8 July to Friday, 10 July
Record date for the Rights Issue	Friday, 10 July
Register of members of the Company re-opens	Monday, 13 July
Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Excluded Shareholders, the Prospectus only)	Wednesday, 15 July
First day of dealings in nil-paid Rights Shares	Friday, 17 July
Original counter for trading in the Consolidated Shares in board lots of 20,000 Consolidated Shares (in the form of new share certificates) reopens	9:00 a.m. on Friday, 17 July
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m. on Friday, 17 July

Event	Date (Hong Kong time)
	2020
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares	9:00 a.m. on Friday, 17 July
Latest time for splitting the PAL	4:30 p.m. on Tuesday, 21 July
Last day of dealing in nil-paid Rights Shares.	Friday, 24 July
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 29 July
Latest time for the Rights Issue to become unconditional (being the first Business Day following the Latest Acceptance Date)	4:00 p.m. on Thursday, 30 July
Announcement of the number of Unsubscribed Rights Shares subject to the Unsubscribed Shares Arrangements	Tuesday, 4 August
Commencement of placing of Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent.	Thursday, 6 August
Temporary counter for trading in the Consolidated Shares in board lots of 200 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 6 August

Event	Date (Hong Kong time)
	2020
Parallel trading in Consolidated Shares (represented by both existing share certificates and new share certificates) ends	4:10 p.m. on Thursday, 6 August
Designated broker ceases to provide matching services for odd lots of the Consolidated Shares	4:10 p.m. on Thursday, 6 August
Latest time for free exchange of existing share certificates for new share certificates	Monday, 10 August
Latest time of placing of the Unsubscribed Rights Shares and the NQS Unsold Rights Shares by the Placing Agent	Monday, 10 August
Latest time for terminating the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Tuesday, 11 August
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the amount Net Gain per Unsubscribed Rights Share under the Unsubscribed Arrangements)	Friday, 14 August
Despatch of share certificates for fully-paid Rights Shares and refund cheques in relation to unsuccessful applications	Monday, 17 August

Event	Date (Hong Kong time)
	2020

Commencement of dealings in
fully-paid Rights Shares 9:00 a.m. on
Tuesday, 18 August

**Designated broker starts to stand in
the market to provide matching services for
odd lots of the Rights Shares 9:00 a.m. on
Tuesday, 18 August**

**Payment of Net Gain to
relevant No Action Shareholders (if any) Monday, 31 August**

**Designated broker ceases to
provide matching services for
odd lots of the Right Shares 4:10 p.m. on
Tuesday, 8 September**

The expected timetable for the Share Consolidation, the change in board lot size and the Rights Issue as set out above is subject to change. Any such change will be further announced by the Company as and when appropriate.

WARNING OF THE RISKS OF DEALING IN SHARES AND THE NIL-PAID RIGHTS

The Shares will be dealt on an ex-rights basis from 6 July 2020. Dealings in the nil-paid rights are expected to take place from 17 July 2020 to 24 July 2020 (both days inclusive). If the conditions of the Rights Issue (please refer to the section headed “Conditions of the Rights Issue” in the Announcement) are not fulfilled, the Rights Issue will not proceed.

Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or nil-paid rights is advised to exercise caution when dealing in the Shares and/or the nil-paid rights.

Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisor(s). Any Shareholder or other person dealing in the Shares or in the nil-paid rights up to the time at which the Rights Issue becomes unconditional will accordingly bear the risk that the Rights Issue may not become unconditional.

By order of the Board
Future World Financial Holdings Limited
Wang Fei
Chairman

Hong Kong, 8 June 2020

As at the date of this announcement, the Board comprises (i) seven executive Directors, namely Mr. Wang Fei, Mr. Liang Jian, Mr. Yu Zhenzhong, Mr. Cai Linzhan, Mr. Lau Fai Lawrence, Mr. Siu Yun Fat and Mr. Yu Qingrui; and (ii) five independent non-executive Directors, namely Mr. Chen Pei, Mr. Siu Siu Ling, Robert, Mr. Tam Tak Wah, Mr. Wang Ning and Mr. Zheng Zongjia.