



Welcome and thank you for choosing The Speech Paradigm, to help meet your speech language pathology needs. We realize there are many options from which to choose and we appreciate the opportunity to assist you with this important process.

The attached **new client** packet includes important information about this practice including insurance, financial and privacy policies. Please take time to fill out as much information as possible regarding your child's developmental history as this information can be vital to the direction of the therapy plan. We understand that these forms can be time consuming, however it is important that your therapist have as much information as possible prior to your first visit so that she may provide the best possible service for your child. If your child has any recent evaluations completed by other health professionals, please include copies with your packet.

Completed packets may be emailed or mailed to us. Please contact us with any questions.

We look forward to meeting you and your child.

Sincerely,

Alexandria Marchak-Guthreau

Owner of The Speech Paradigm LLC

Child's Name: _____

Date of Birth: _____

Parent/Guardian Names:

Billing Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____

Cell Phone: _____

Child lives with both parents? Yes ___ No ___ If no, with whom does the child live? _____

Primary language spoken in home: _____

Secondary language: _____

Pediatrician: _____

Pediatrician Phone: _____

Referring Physician: _____

How did you hear about us? _____

Previous speech therapy evaluations (list):

Other therapies to date (list):

Describe present problem:

Who noted the present problem? _____

When? _____

What is your child's reaction to the problem?

How does the family react to the problem?

Has there been any significant change in the last six months? _____ If so, what?

How well is your child understood? (i.e., what percentage of the time?)

Parents: _____ Younger siblings: _____ Older siblings: _____ Grandparents: _____

Other children: _____ Extended family: _____ Unfamiliar adults: _____

Describe what it is like to have a conversation with your child:

PRENATAL/BIRTH HISTORY

Full Term: Yes _____ No _____ If no, how many weeks? _____

Birth Hospital: _____ State: _____

Illnesses or accidents during pregnancy:

Use of alcohol, tobacco or medications during pregnancy:

Birth weight: _____ Delivery: Vaginal _____ Cesarean _____ N.I.C.U.- Yes _____ No _____

Breech (Feet First) _____ Head First _____ Respiratory Issues at birth: _____

Other unusual conditions that may have affected pregnancy or birth?

MEDICAL HISTORY

Please check if your child has had any of the following (and if so, at what age):

Seizures _____ High fevers _____ Chicken pox _____

Whooping cough/Diphtheria _____ Croup _____ Pneumonia _____

Tonsillitis _____ Meningitis _____ Encephalitis _____ Rheumatic fever _____

Tuberculosis _____ Sinusitis _____ Chronic colds _____ Enlarged glands _____

Thyroid _____ Asthma _____ Heart trouble _____

Explain any checked items here:

Are immunizations current? Yes _____ No _____ Have you traveled outside the U.S. within the past 60 days? _____ If so, where?

CURRENT GENERAL HEALTH

**Has your child had any earaches/ear infections? Yes _____ No _____

Eustachian tubes? _____

If chronic, please explain frequency

here: _____

Allergies? Yes _____ No _____ If Yes,

Describe _____

Any other serious or recurrent illnesses?

Any operations? Yes _____ NO _____ If yes, please

Describe _____

Any accidents/falls involving trauma to the head?

Any medications? If Yes, please list along with dosage and # per day (a preprinted list is also acceptable)

Vision problems? Yes _____ No _____ If Yes, Past _____ Current _____

Please Describe: _____

Hearing difficulties: Yes _____ No _____ Dental problems? Yes _____ No _____

If Yes, please explain

Other Medical History not listed above:

DEVELOPMENTAL HISTORY

Age when child: (If you cannot remember specific time, please indicate if it occurred at the expected time or if it was delayed) sat up alone _____ crawled _____ walked _____ toilet trained _____ dressed independently _____ tied shoes _____

Is the child left or right handed?

Attention span-for self-directed activities: _____ Adult-directed: _____
Bedtime: _____

Does your child sleep well? _____

Does your child respond typically to: Light? _____ Sound? _____

People? _____ Does your child: Play with others? _____

Who? _____

Cry appropriately? _____ Laugh? _____ Smile? _____

Get upset easily? _____

Have difficulty calming? _____ Have difficulty sitting still? _____

Sleeping issues? _____ Have eating issues? _____ Have attention issues? _____

Have difficulty transitioning from one activity to another? _____

Perseverate on objects or activities? _____

Have complicated routines for bed, bath, mealtime, etc. _____

Cover his/her ears in response to otherwise typical sounds/noises? _____

Have difficulty with daily living activities (tooth brushing, hair washing, etc.) _____

Dislike having their hands dirty? _____

Make wants/needs known? _____

How?

Does your child exhibit unusual behavior (explain)?

**FEEDING
HISTORY**

Difficulty latching to bottle or breast? _____

If so, please explain:

Fed self independently _____ Weaned from bottle/breast _____

Able to use: open cup _____ spoon _____ straw _____

Any difficulty? _____ If so, explain:

Swallowing: _____ Chewing: _____ Drinking: _____ Blowing: _____
Drooling: _____ Orally Defensive: _____

Food Allergies:

Favorite Foods:

Aversive Foods (if any):

LANGUAGE DEVELOPMENT

Age when your child spoke first word: _____ combined words: _____

spoke in sentences: _____

What was your child's first word(s)?

First sentence?

Which sounds (if any) are of concern?

How many words can your child say? _____ (List if fewer than fifteen)

How many words are your child's sentences? _____

Does your child have any difficulty understanding you? _____ If yes, please describe:

Does your child have difficulty following directions? _____ Describe

Any speech or hearing problems in the immediate or extended family (explain)?

**SOCIAL
DEVELOPMENT**

Names and ages of siblings:

Other adults living in the home:

Moves prior to age 10: _____ Relationship/s with peer: _____

Number of regular playmates: _____ Ages: _____

Genders: _____

Activities shared with parents and siblings:

How does your child handle frustration?:

Conflict?:

Separation?:

Regular responsibilities?:

Favorite places?:

Unfamiliar People?:

How many minutes/hours of television does your child watch per day? _____ Electronics? _____

What motivates your child most?

What discipline methods work best?

SCHOOL HISTORY

Child's Current School: _____

Grade: _____

Child's performance educationally:

Receiving special services at school: Yes _____ No _____

If Yes, what services?

Does your child currently have an IFSP or IEP?

How does your child's teacher describe his/her performance?

Has the teacher expressed any concern? Yes _____ No _____ If so, explain:

Family Medical History:

What do you hope to have happen as a result of this evaluation?

Anything else you would like us to know?

CONTACT INFORMATION

At times, we may need to contact you for appointment reminders or other concerns. Please complete only the items below that you authorize as a method of contact. **Note: ONLY Home address, one phone number and one e-mail address are required. Please report primary contact only.**

Mom/Dad/Guardian Home Phone: _____ Ok to leave message: Yes _____
No _____

Mom/Dad/Guardian Cell Phone: _____ Ok to leave message: Yes _____
No _____

Mom/Dad/Guardian Email: _____ Ok to Email Messages: Yes _____
No _____

Please list anyone else who may be with the client during therapy:

- 1. _____
- 2. _____
- 3. _____

*****Unless authorized in advance by parent/s or legal guardian/s, client information and therapy recap will only be provided to parent/s or legal guardian/s.**

PARTY RESPONSIBLE FOR PAYMENT

Name: _____ DOB: _____

SSN: _____ Phone: _____

Address: _____

Employer Name: _____ Contact Phone: _____

Company Address:

**I have read and understand the payment policy. Signature:

INSURANCE BILLING INFORMATION: _____ Card Provided

Primary Insured: _____ DOB: _____

Primary Insurance Carrier: _____

Phone Number: _____

Billing/Claim Address: _____

City: _____ State: _____

ID #: _____

Group #: _____

Secondary Insurance: _____

Policyholder Name: _____

DOB: _____

Phone Number: _____

Billing/Claim Address: _____

City: _____ State: _____

Policy Group or #: _____

Group #: _____

_____ NOTE: As a courtesy, we will verify your insurance benefits. However, due to continuous inconsistent information provided by the insurance companies, verification is not a guarantee of payment. Payment is ultimately the responsibility of the patient/guarantor. If your insurance does not pay for services, it is YOUR responsibility.

****Please bring your driver's license and insurance cards to the first appointment.**

_____ Assignment of Benefits (insurance patients only):

I _____, authorize the release of any payment and medical information necessary to process my or my family member's insurance claim and related claims. I hereby authorize payment directly to The Speech Paradigm of the insurance benefits otherwise payable to me for all professional services.

Signature of Policyholder: _____

Date: _____

RECEIPT OF PRIVACY POLICY AND CONSENT FOR DISCLOSURE OF HEALTH INFORMATION

I have been provided a copy of The Speech Paradigm's Notice of Privacy Policies detailing how my medical record may be used and disclosed under Federal and State law. I understand that as a part of The Speech Paradigm's treatment, payment, or health care operations, it may become necessary to disclose my protected health information to another entity (i.e., insurance, emergency, etc.), and I consent to such disclosure for these permitted uses, including disclosures via fax and e-mail only to appropriate parties. I fully understand and accept the terms of this Consent and acknowledge the receipt of the Privacy Notice. I understand that I may revoke this consent in writing, except to the extent that the organization has already taken action in reliance thereon. I understand that by refusing to sign this consent or revoking this consent, The Speech Paradigm may refuse to treat me. I further understand that The Speech Paradigm reserves the right to change its privacy policies and will provide me with a copy of any revised notice.

PHOTOCOPY AUTHORIZATION

I permit a photocopy of this consent form as if it were an original executed consent.

Name of Patient (Printed): _____

Date: _____

By signing below, you are attesting to the accuracy of the above statements including all consents and authorizations implied therein. A copy of this agreement is available upon request.

Patient Signature (if over 18 years or emancipated): _____

Date: _____

For minor's- Legal Guardian Signature: _____

Date: _____

CONSENT TO AUDIO OR VIDEO RECORDING

I consent to allowing this speech therapy session to be recorded via audio or video. I understand the purpose of this recording is to provide assessment points and tools of measurement.

I have been advised it will not be released for use in any public material or presentation.

Patient Signature (if over 18 years or emancipated): _____

Date_____

For minor's- Legal Guardian Signature: _____

Date_____