

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA**

CASE NO.: 20-CV-81205-RAR

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

**COMPLETE BUSINESS SOLUTIONS GROUP,
INC. d/b/a/ PAR FUNDING, et al.,**

NOTICE OF FILING MEDIATION REPORT

Pursuant to the Court's Paperless Order (DE 452), the parties have been ordered to file the mediation report in this case. Undersigned counsel obtained the consent of counsel for various defendants and the Receiver to file the mediation report on behalf of Plaintiff Securities and Exchange Commission as well as Defendants Lisa McElhone, Joseph W. LaForte, Joseph Cole Barleta, Dean J. Vagnozzi, and Michael C. Furman, and Relief Defendant The 2017 LME Family Trust. The mediation report is filed as Exhibit A.

December 28, 2020

Respectfully submitted,

By: s/ Amie Riggle Berlin
Amie Riggle Berlin
Senior Trial Counsel
Florida Bar No. 630020
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Attorney for Plaintiff

**SECURITIES AND EXCHANGE
COMMISSION**

801 Brickell Avenue, Suite 1800
Miami, Florida 33131
Telephone: (305) 982-6300
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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was served this 28th day of December 2020 via cm-ecf on all defense counsel in this case.

s/ Amie Riggle Berlin
Amie Riggle Berlin

IN THE UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF FLORIDA

Case Number: 9:20-cv-81205-RAR

SECURITIES & EXCHANGE COMMISSION,

Plaintiff,

v.

COMPLETE BUSINESS SOLUTIONS GROUP,
INC., et al.,

Defendants.

MEDIATOR'S REPORT

On December 7, 2020, the undersigned mediated this case. The parties and their respective counsel were present.

No agreement was reached at the mediation. Therefore, we are at an impasse.

Dated: December 28, 2020

Respectfully submitted,

/s/ Harry R. Schafer

Harry R. Schafer (FL Bar # 508667)
ESQUIBEL COMMUNICATIONS CO.

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Ocala, FL 34482

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Mediator

EXHIBIT

A

CERTIFICATE OF SERVICE

I hereby certify that on the 28th day of December, 2020, I furnished this Mediator's Report to counsel for the parties for their electronic filing of the foregoing with the Clerk of the Court.

/s/ Harry R. Schafer
Harry R. Schafer