

OKYANOS OPERATING COMPANY LTD.

(In Compulsory Liquidation)

P. O. Box SP-64133

Nassau, Bahamas

Telephone: 242-327-0399

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**#10 Professional Centre
Caves Village
West Bay Street
Nassau, Bahamas**

**Official Liquidator
Cheryl Simms**

BY EMAIL: TO ALL CREDITORS

13 November 2020

Dear Sir / Madam:

**RE: OKYANOS OPERATING COMPANY LTD. (in Compulsory Liquidation) (“the Company”) –
Notice to First Meeting of Creditors**

The Official Liquidator hereby gives notice of her intention to hold a meeting of the creditors of the Company. The meeting is intended to provide creditors with the following information:

- The findings into the Company’s affairs;
- The financial position of the Company;
- To explain the role of the Official Liquidator and her priorities; and

At the meeting creditors will be required to appoint a Liquidation Committee and will have the opportunity to ask questions of the Official Liquidator regarding the liquidation process and the impact on their assets.

We hereby confirm that the first meeting of creditors will be held via Zoom on Tuesday December 8 2020 at 10:00 a.m. (Eastern Standard Time).

We attach the following documentation in this regard:-

- Meeting Agenda; and
- Proxy Form.

Please ensure that your Proxy Form, which enables you to vote if you are not attending the meeting in person and/or are attending/voting on behalf of a Company, is submitted to the Liquidator’s office no later than 12 Noon (Eastern Standard Time) on 30 November 2020.

We would appreciate it if you could confirm your attendance no later than 12 Noon (Eastern Standard Time) on 30 November 2020, once received you will be provided with the Zoom log on information. If you have any questions or concerns, please do not hesitate to contact Ms. Kaynell Dames via email k.dames@kikivarakisandco.com or telephone +1 (242) 327 0399.

Yours faithfully,

Okyanos Operating Company Ltd. (In Compulsory Liquidation)



Cheryl Simms
Official Liquidator