

Forms/Schedules/Services	Description	Price
1040	Basic Return (2 income forms, no schedules)	\$110 each
1040	Complex Return (up to 4 income forms)	\$185 each
State Return	All states except NY and CA	\$100 each
Schedule A	Itemized Deductions	<i>included - no charge</i>
Schedule B	Interest & Ordinary Dividends	\$15 for each 1099INT or 1099 DIV
Schedule C & SE	Sole Proprietor or LLC*	\$100 each
Schedule D	Capital Gains and Losses from Sales	\$15 for each 1099B (security sale)
Schedule D	Property Sales and Non-Public Securities	\$85 each transaction
Schedule D	Restricted Stock Sales	\$85 each corporate stock
Schedule E (front)	Rental Property Income/Loss*	\$125 each property
Schedule E (back)	Supplemental Income/Loss	\$80 each K-1
1040 ES / New W-4 Work Sheet	Estimated Tax Withholding/Payments	\$50 each
Form 9465	Installment Payment Agreement	\$80 each
Printing and Mailing	Preparation charge for paper tax returns	\$50 each
Small Business Accounting	Starting at	\$300 price quote will be provided
1040X - Amended Tax Return	Starting at	\$250 price quote will be provided
Retainer-Based Services	Tax Planning, and IRS/State Representation Services	\$200 per hour-quote will be provided

**\* \$25/hour for additional bookkeeping if required to prepare these schedules.**

All information must be submitted by 3/25/2022 for the 4/15/2022 tax return filing deadline. Tax return information submitted after that deadline may require the filing of a six month extension. However, if all the information is provided, most returns will be completed and filed before June 1, 2022. Extensions must be requested by 4/13/2022 and the \$40 fee must be submitted with request.

**Available Discounts**

**EARLY BIRD DISCOUNT** -- If all your tax documents are submitted by 3/15/2022, a 20% discount will be applied on your tax return invoice.

**DEPENDENT DISCOUNT** -- As a client of Mark Schwanbeck Tax Preparation, we will prepare your dependent(s) tax returns for half of the standard fee.

**Included Services**

Annual services include income tax return preparation, estimated taxes, payroll withholding analysis, tax planning for life events (e.g., birth of a child, marriage, etc.) and related tax questions.

**How Much Will My Return Cost?**

If you would like an estimate for your tax return preparation cost, send an email to mark@mstaxprep.com. We will need to see your last year's tax return or you can tell us the title of each page. If your tax situation has changed this year, that will affect the accuracy of the estimate.

**The following tax forms are charged at \$25/form:**

Income Forms: W-2, 1099R, 1099M	Additional Tax on Qualified Plan (5329)
1099NEC, 1099G, 1099SSA	Alternative Minimum Tax (6251)
Foreign Tax Credit (1116)	Child/Dependent Care Expenses (2441)
Child Tax Credit (8812)	Child's Interest & Dividends (8814)
Health Savings Accounts (8889)	Claim of Refund for Deceased (1310)
Additional Medicare Tax (8959)	Passive Activity Loss (8582)
Net Investment Income Tax (8960)	Earned Income Credit (EIC)
Due Diligence Checklist (8867)	Educational Credits (8863)
Tuition and Fees Deduction (8917)	Employee Business Expenses (2106)
Credit for Elderly or Disabled (R)	Homebuyer Credit Repayment (5405)
	Not Filing Electronically (8948)

**Most other tax forms are charged at \$40/form:**

Six Month Extension (4668)
Non-Cash Charitable Contributions (8283)
Non-Deductible IRA Contribution (8606)
Mortgage Loan Limit Worksheet
Office Expenses (8829)
Qualified Business Income Deduction (8995)
Premium Tax Credit (8962)
Power of Attorney (2848)
Qualified Business Income
Residential Energy Credit (5695)
Sale of Business Property (4797)