

Janus Henderson Group PLC (\$JHG) Stock Notes

@OptimizedValue

10/17/2020

Janus Henderson Group PLC (\$JHG) Fundamentals

- Ticker: JHG
- Price (10/16 Close): \$28.13
- P/E (ttm): 74
- P/B: 1.16
- Beta: 1.42
- Dividend Yield: 5.11%
- Payout Ratio: 66.2%
- Est. Market Cap: \$5.09B
- Total Cash (mrq): \$1.73B
- Debt/Equity (ttm): 8.53
- % Institutional Ownership: 65.2%
- Technical Rating: 166.2



1 Year Chart For Janus Henderson Group PLC (\$JHG)

<https://ir.janushenderson.com/corporate-profile/default.aspx>

JHG Vs. The S&P 500 Since Inception



- Since its inception on 5/30/2017, JHG has underperformed by -6.5% ; however, with their dividend yield, the total **gain** is **$\sim 9.58\%$**
- In that same time period, the S&P 500 has grown 27.89% , excluding dividends

JHG Vs. The NASDAQ Index Since Inception



- Since its inception on 5/30/2017, JHG has underperformed by -6.5% ; however, with their dividend yield, the total gain is **$\sim 9.58\%$**
- In that same time period, the NASDAQ has grown 56.4% , excluding dividends

JHG Stock Technical Overview

- Price: \$28.13
- 10 Day MA: \$26.76
- 50 Day MA: \$21.74
- 200 Day MA: \$20.98
- RSI: 78

- JHG Technical Rating: 166.2
- Sector Avg. Rating: 0.80
- Industry Avg. Rating: 22.43



1 Year Chart For JHG Stock

Sector Overview – Financials

- Avg. Price (10/16 Close): \$388.45
- Avg. P/E (ttm): 20.88
- Avg. P/B: 4.25
- Avg. Beta: 1.05
- Avg. Dividend Yield: 4.53%

- Avg. Payout Ratio: 66.82%
- Avg. Est. Market Cap: \$6.2B
- Avg. Total Cash (mrq): \$12.05B
- Avg. Debt/Equity (ttm): 162.81
- Avg. % Institutional Ownership: 46.52%
- Avg. Technical Rating: 0.80



JHG Compared To Financials Sector Metrics

Metric	JHG	Δ%	Financials Sector
Price	\$28.13	-92.8%	\$388.45
P/E (ttm)	74	254.4%	20.88
P/B	1.16	-72.7%	4.25
Beta	1.42	35.2%	1.05
Dividend Yield	5.12%	13.0%	4.53%
Payout Ratio	66.2%	-0.93%	66.82%
Est. Market Cap	\$5.09B	-17.9%	\$6.2B
Total Cash (mrq)	\$1.73B	-85.6%	\$12.05B
Debt/Equity (ttm)	8.53	-94.8%	162.81
% Institutional Ownership	65.2%	40.2%	46.52%
Technical Rating	166.2	20,675%	0.80

Industry Overview – Capital Markets

- Avg. Price (10/16 Close): \$42.77
- Avg. P/E (ttm): 30.92
- Avg. P/B: 6.48
- Avg. Beta: 1.28
- Avg. Dividend Yield: 6.09%
- Avg. Payout Ratio: 216.5%
- Avg. Est. Market Cap: \$7.5B
- Avg. Total Cash (mrq): \$8.22B
- Avg. Debt/Equity (ttm): 291.9
- Avg. % Institutional Ownership: 47.7%
- Avg. Technical Rating: 22.43



JHG Compared To Capital Markets Industry Metrics

Metric	JHG	Δ%	Capital Markets Industry
Price	\$28.13	-34.2%	\$42.77
P/E (ttm)	74	139.3%	30.92
P/B	1.16	-82.1%	6.48
Beta	1.42	10.9%	1.28
Dividend Yield	5.12%	-15.9%	6.09%
Payout Ratio	66.2%	-69.4%	216.5%
Est. Market Cap	\$5.09B	-32.1%	\$7.5B
Total Cash (mrq)	\$1.73B	-79.0%	\$8.22B
Debt/Equity (ttm)	8.53	-97.1%	291.9
% Institutional Ownership	65.2%	36.7%	47.7%
Technical Rating	166.2	641.0%	22.43

Moody's Rates JHG Baa2

Rating	Long-term ratings	Short-term ratings
Aaa	Rated as the highest quality and lowest credit risk.	Prime-1 Best ability to repay short-term debt
Aa1		
Aa2		
Aa3	Rated as high quality and very low credit risk.	Prime-1/Prime-2 Best ability or high ability to repay short term debt
A1		
A2		
A3	Rated as upper-medium grade and low credit risk.	Prime-2 High ability to repay short term debt
Baa1		
Baa2		
Baa3	Rated as medium grade, with some speculative elements and moderate credit risk.	Prime-2/Prime-3 High ability or acceptable ability to repay short term debt
Speculative grade		
Rating	Long-term ratings	Short-term ratings
Ba1	Judged to have speculative elements and a significant credit risk.	Not Prime Do not fall within any of the prime categories
Ba2		
Ba3		
B1	Judged as being speculative and a high credit risk.	
B2		
B3		
Caa1	Rated as poor quality and very high credit risk.	
Caa2		
Caa3		
Ca	Judged to be highly speculative and with likelihood of being near or in default, but some possibility of recovering principal and interest.	
C	Rated as the lowest quality, usually in default and low likelihood of recovering principal or interest.	

- JHG's credit rating with Moody's is Baa2, considered Medium-Grade, showing confidence in their ability to repay short-term debt