



Business agreement(s): where is a copy? Is it up to date? _____

Lease agreements: _____

Land (deeds) _____

Quota _____

Houses _____

Bank accounts _____

Mortgages _____

Vehicles ownership _____



BECAUSE I LOVE YOU LIST

Short-term help _____

Longer-term help _____

SOP's _____

Passwords _____

Keys _____

Personal trusted advisor _____

Mentor _____

Professionals

Accountant _____

Family Doctor _____

Dentist _____

Childcare Provider _____

Counselor _____

Financial advisor _____

List of RRSP's, TFSA and other investments _____

Lawyer _____