

Condensed Consolidated Interim Statements of Financial Position (unaudited) as at

\$ thousands	September 30, 2018	September 30, 2017	December 31, 2017
Current assets			
Cash and cash equivalents	10,912	3,336	1,454
Receivables	3,009	433	400
Total current assets	13,921	3,769	1,854
Non-current assets			
Long-term prepaid expenses	808	7	11
Long-term pledged deposits	124	-	-
Asset for employee benefits, net	3	3	3
Fixed assets, net	347	223	219
Total non-current assets	1,282	233	233
Total assets	15,203	4,002	2,087
Current liabilities			
Trade payables	808	177	160
Other payables	1,608	2,542	2,381
Short-term employee benefits	539	164	155
Derivative instruments	7,005	-	-
Total current liabilities	9,960	2,883	2,696
Non-current liabilities			
Derivative instruments	5,010	-	-
Total non-current liabilities	5,010	-	-
Total liabilities	14,970	2,883	2,696
Equity			
Share capital*	-	-	-
Additional paid-in capital	70,469	60,035	60,043
Capital reserve from share-based payments	3,328	517	1,767
Currency translation differences reserve	782	1,495	457
Accumulated loss	(74,346)	(60,928)	(62,876)
Total equity (deficiency)	233	1,119	(609)
Total liabilities and equity	15,203	4,002	2,087

Condensed Consolidated Interim Statements of Operations (unaudited)

\$ thousands (other than per share amounts)

	For the nine-month period ended		For the three-month period ended		Year ended
	September 30, 2018	September 30, 2017	September 30, 2018	September 30, 2017	December 31, 2017
Research and development expenses	5,722	5,222	1,372	1,125	6,229
General and administrative expenses	4,346	2,288	1,133	777	3,163
Operating loss	10,068	7,510	2,505	1,902	9,392
Financing income	(12)	(38)	(12)	(36)	(1)
Financing expense	953	176	72	2	92
Financing expense (income), net	941	138	60	(34)	91
Loss before taxes on income	11,009	7,648	2,565	1,868	9,483
Income tax	461	210	68	57	323
Net loss for the period	11,470	7,858	2,633	1,925	9,806
Loss per share (in \$):					
Basic and diluted loss	0.98	0.89	0.17	0.2	1.09
Number of shares used to compute basic and diluted loss per share (thousands of shares)	11,666	8,816	15,574	9,539	9,025