

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This post delisting exit Letter of Offer (“Exit LOF”) is being sent to you as a residual public shareholder (defined hereinafter) of Wintac Limited (“Company”) in respect of the delisting of the Equity Shares in accordance with the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended (“Delisting Regulations”) from the BSE Limited (“BSE”). In case you have recently sold your shares in the Company, please hand over this Exit LOF and the accompanying documents to the member of the stock exchange through whom the sale was effected or the person to whom you sold your equity shares, as the case may be.

POST DELISTING EXIT OFFER
to the residual public shareholders of



CIN : L85110KA1990PLC011166

Registered Office: No. 54/1, 54/2, Boodihal Village, Nelamangala, Bangalore - 562 123

Tel : 080-67086500; Fax: 080-27733369; e-mail : thyagaraj@wintaclimited.com

From

Veego Pharma LLC (“Acquirer” / “Promoter” / “Veego”)

Principal office : 300, Franklin Square Drive, Somerset, New Jersey 08873, United States of America (USA);

Tel : +1-732-554 1015; Fax : +1-732-554 1015; e-mail : ask@gavisllc.com

inviting you to tender your fully paid-up Equity Shares of Rs. 10/- (Rupees Ten only) each of Wintac Limited in accordance with Regulation 21 of the Delisting Regulations at the Exit Price as mentioned below.

If you wish to tender your Equity Shares to the Acquirer, you should

- Read this Exit Letter of Offer and the instructions herein;
- Complete and sign the accompanying exit application form in accordance with the instructions contained therein and in this Exit LOF
- Ensure that you have credited your Equity Shares to the Special Depository account, the details of which are set out in paragraph 1(b) of this Exit LOF. In case of shares held in physical form, shareholders to ensure that they have lodged all the documents alongwith physical share certificates with Registrars to the Exit Offer.

EXIT OFFER PRICE : RS. 350/- PER EQUITY SHARE

OFFER OPENING DATE : DECEMBER 28, 2020

OFFER CLOSING DATE : DECEMBER 28, 2021

MANAGER TO THE OFFER

REGISTRAR TO THE OFFER



Arihant Capital Markets Limited

Merchant Banking Division

SEBI REGN NO.: INM 000011070

#1011, Solitaire Corporate Park, Guru Hargovindji Road,

Chakala, Andheri (E), Mumbai - 400 093

Tel : 022-42254800; Fax : 022-42254880

Email: mbd@arihantcapital.com

Website: www.arihantcapital.com

Contact Persons: Mr. Amol Kshirsagar / Mr. Satish Kumar P



Bigshare Services Private Limited

SEBI Registration No: INR000001385

1st floor, Bharat Tin Works Building

Opp Vasant Oasis, Makwana Road

Marol, Andheri (E), Mumbai-400059

Tel: 022-62638200; Fax: 022-62638280

E-Mail: delisting@bigshareonline.com

Website: www.bigshareonline.com

Contact Person : Mr. Arvind Tandel

Dear Public Shareholder,

Invitation to tender Equity Shares held by you in the Company to the Promoter / Acquirer at the Exit Price of Rs. 350/- per Equity Share, subject to details and terms & conditions provided below (“the Exit Offer”) :

The Acquirer vide a public announcement published on November 2, 2020 (“Delisting PA”) and Offer / bid letter letter (“Delisting LOF”), made an offer seeking to acquire Equity Shares of the Company (“Offer Shares”) from the public shareholders of the Company (“Public Shareholders”) (“Delisting Offer”) and consequently seeking to delist the Equity Shares from the BSE Limited (“BSE”), being the only stock exchange where the Equity Shares were listed, in accordance with the Delisting Regulations

The Public Shareholders were invited to submit bids pursuant to a Reverse Book Building (“RBB”) process made available through the Acquisition Window Facility of BSE from November 11, 2020 to November 18, 2020 (“Bid Period”), in accordance with the Delisting Regulations

The Acquirer vide Post Offer Public Announcement published on November 24, 2020 (“Post Offer PA”) announced that the Delisting Offer was successful in terms of Regulation 17 of the Delisting Regulations and announced the Exit Price of Rs. 350/- per Offer Share. All the Public Shareholders who tendered their Offer Shares at or below the Exit Price through valid bids were paid the consideration at the Exit Price

Following the closure of the Delisting Offer and in accordance with Regulation 8(5) of the Delisting Regulations, the Company had applied to BSE seeking final delisting approval of its Equity Shares. The BSE vide its notice number 20201211-16 dated December 11, 2020, had communicated that trading in the Equity Shares of the Company (Scrip Code : 524758) will be discontinued with effect from December 18, 2020 and the above referred scrip will be delisted from Exchange records with effect from December 28, 2020.

Thus, the date of delisting of the Equity Shares from the BSE is December 28, 2020 (“Date of Delisting”). Delisting means that the Equity Shares cannot and will not be traded on the stock exchange and a liquid market for trading of the Equity Shares will no longer be available.

After acquisition of the validly tendered Offer Shares by the Public Shareholders pursuant to the aforesaid Delisting Offer, the equity shareholding of the Acquirer, as on date of this Post Delisting Exit Offer Letter is 92.18% of the fully paid up equity share capital of the Company.

In accordance with Regulation 21 of the Delisting Regulations, the Acquirer is hereby providing an exit opportunity to the remaining public shareholders of the Company who did not or were not able to participate in the RBB process, or who unsuccessfully tendered their Equity Shares in the RBB process and are currently holding Equity Shares in the Company (“Residual Public Shareholders”), to tender their Equity Shares for a period of one year from the Date of Delisting. Residual Public Shareholders can tender their Equity Shares to the Acquirer at the Exit Price of Rs. 350/- per Equity

Share at any time from December 28, 2020 till December 28, 2021 (the “Exit Offer Period”), on the terms and subject to the conditions set out in this Post Delisting Exit Offer Letter. This Post Delisting Exit Offer Letter has been dispatched to all the Residual Public Shareholders of the Company, whose names appear in the Register of the Members of the Company and to the owners of Equity Shares whose names appear as beneficiaries on the records of the respective Depositories (as the case may be) as on December 11, 2020.

PROCEDURE FOR TENDERING YOUR EQUITY SHARES UNDER THE EXIT OFFER

You are requested to contact Bigshare Services Private Limited (“Registrar to the Offer”) at the contact details given on the front page of this Post Delisting Exit Offer Letter, should you require any clarification regarding the procedure for tendering your Equity Shares.

1) Procedure for Residual Public Shareholders holding Equity Shares in DEMAT FORM:

- (a) The Residual Public Shareholders holding Equity Shares in dematerialized form, who are desirous of tendering their Equity Shares in the Exit Offer must submit:
 - (i) the enclosed Exit Application Form duly filled and signed; and
 - (ii) a counterfoil / photocopy of their acknowledged copy of depository participant instruction/ inter depository instruction evidencing transfer of dematerialized Equity Shares to the Special Depository Account, as detailed in paragraph (1) (b) below, by hand delivery or by registered post/ speed post or courier (at their own risk and cost) with the envelope marked “Wintac Limited – Exit Offer” so as to reach the Registrar to the Offer at the address given on the front page of this Post Delisting Exit Offer Letter on or before December 28, 2021 (i.e. the last day of the Exit Offer Period).

You are requested to note that the documents are to be sent only to the Registrar to the Offer i.e. Bigshare Services Private Limited and not to the Company or the Promoter or the Managers to the Offer.

- (b) The Residual Public Shareholders desirous of tendering their equity shares in the Exit Offer must transfer their dematerialized Equity Shares from their respective depository account, in off-market mode, to the Special Depository Account with the NSDL opened with Arihant Capital Markets Limited, details of which are as follows:

Depository	National Securities Depository Limited (NSDL)
Depository Participant (DP)	Arihant Capital Markets Limited
Special Depository Account Name	Escrow Account – Wintac Exit Offer Shares
DP Identification Number (DP ID)	IN301983
Client Identification Number (Client ID)	11360550

- (c) Residual public Shareholders having their beneficiary account in Central Depository Services (India) Limited (CDSL) shall use the Inter-Depository delivery instruction slip for the purpose of crediting their Equity Shares in favour of the Special Depository Account with NSDL.

- (d) All transfers should be in off-market mode. A photocopy of the delivery instructions or counterfoil of the delivery instructions submitted to the depository participant of the Residual Public Shareholder's depository account and duly acknowledged by such depository participant crediting the Residual Public Shareholder's Equity Shares to the Special Depository Account, should be attached to the Exit Application Form.
- (e) In case your depository participant offers the facility of online transfer of shares, then instead of the photocopy of the acknowledged delivery instruction slip you may attach a printout of the computer-generated confirmation of transfer of shares.
- (f) It is the sole responsibility of the Residual Public Shareholders to ensure that their Equity Shares are credited to the Special Depository Account in the manner as mentioned above and their application is delivered or reach the Registrar to the Offer on or before the expiry of the Exit Offer Period.
- (g) The Equity Shares will be held in the Special Depository Account until the consideration payable has been dispatched to the Residual Public Shareholders or the unaccepted shares are credited back to the Residual Public Shareholder's depository account.
- (h) The ISIN for the Equity Shares of the Company is INE812C01016
- (i) In case of non-receipt of relevant documents, but receipt of the Equity Shares held by any Residual Public Shareholders resident in India in the Special Depository Account, the Promoters/ Acquirers may deem the Exit Offer to have been accepted by such Residual Public Shareholders resident in India and the shares credited to the Special Depository Account to be the shares tendered under the Exit Offer.
- (j) In case you are not a resident of India, please submit along with your Exit Application Form all documents as specified in paragraph 9 (INFORMATION TO NON-RESIDENT RESIDUAL PUBLIC SHAREHOLDERS) of this Post Delisting Exit Offer Letter.

2) Procedure for Residual Public Shareholders holding Equity Shares in PHYSICAL FORM :

SEBI vide circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020 clarified that, shareholders holding securities in physical form are allowed to tender shares in open offers, buy-backs through tender offer route and exit offers in case of voluntary or compulsory delisting. However, such tendering shall be as per the provisions of respective Regulations.

- (i) The Residual Public Shareholders holding Equity Shares in physical form and are desirous of tendering their Equity Shares in the Exit Offer must submit the documents as specified in para 6 and 9(b) as applicable of this Exit Letter of Offer, by hand delivery or registered post or speed post or courier (at their own risk and cost) with the envelope marked "WINTAC LIMITED - EXIT OFFER" so as to reach the Registrar to the Exit Offer i.e. Bigshare Services Private Limited at the address as mentioned on the cover page of this

Exit Letter of Offer on or before December 28, 2021 (i.e. the last day of the Exit Offer Period).

- (ii) If the Registrar to the Exit Offer does not receive the Exit Application Form but receives the original share certificate(s), bank account details for transferring funds, valid share transfer form(s), Signature verification form, copy of PAN card and valid address proof then, in case of resident Residual Public Shareholder the Acquirers may deem the Exit Offer to have been accepted by such resident Residual Public Shareholders and the physical shares delivered to the Registrar to the Offer to be the shares tendered under the exit Offer.
 - (iii) The Registrar to the Exit Offer will hold in trust the share certificate(s) and the share transfer form(s) until the consideration payable has been paid to the respective Residual Public Shareholder or the unaccepted share certificate(s) has/have been dispatched to the Residual Public Shareholder.
- 3) It shall be the responsibility of the Residual Public Shareholders tendering their Equity Shares in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering such shares in the Exit Offer, and the Acquirer or the Company or the Registrar to the Exit Offer or the Manager to the Exit Offer shall take no responsibility for the same. The Residual Public Shareholders should attach a copy of any such approval to the Exit Application Form, wherever applicable. The Residual Public Shareholders should also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares failing which the Exit Application Forms may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to such Residual Public Shareholders. On receipt of the Equity Shares in the Special Depository Account or physical share certificate(s) along with share transfer form(s), copy of PAN and valid address proof, the Acquirer shall assume that the Residual Public Shareholders have submitted their Exit Application Forms only after obtaining applicable approvals, if any. The Promoters/Acquirers reserve the right to reject those Exit Application Forms which are submitted without attaching a copy of such required approvals.
- 4) The Equity Shares to be acquired under this Exit Offer are to be acquired free from all liens, lock-ins, charges and encumbrances and together with all rights attached thereto. Equity Shares that are subject to any charge, lock-ins, lien or encumbrance are liable to be rejected.
- 5) The Residual Public Shareholders may tender their Equity Shares to the Registrar to the Offer at any time during the Exit Offer Period. Residual Public Shareholders should ensure that their Exit Application Form together with necessary enclosures is received by the Registrar to the Offer on or before the last day of the Exit Offer Period, at the address given on the front page of this Post Delisting Exit Offer Letter.

You are requested to note that the documents are to be sent only to the Registrar to the Offer i.e. Bigshare Services Private Limited and not to the Company or the Promoter or the Managers to the Offer.

- 7) In the event some Residual Public Shareholders do not receive or misplace their Post Delisting Exit Offer Letter, they may obtain a copy of same by writing to the Registrar to the Offer clearly marking the envelope "Wintac Limited - Exit Offer". Alternatively, Residual Public Shareholders may obtain a soft copy of this Post Delisting Exit Offer Letter from the website of the Company, Manager to the Exit Offer and Registrar to the Exit Offer at www.wintaclimited.com, www.arihantcapital.com and www.bigshareonline.com respectively.
- 8) RESIDENT RESIDUAL PUBLIC SHAREHOLDERS ARE REQUESTED TO SUBMIT THE BELOW MENTIONED DOCUMENTS, AS APPLICABLE, ALONG WITH THE EXIT APPLICATION FORM:

Physical	Demat
Individual/ HUF	
(a) Exit Application Form duly completed and signed in accordance with the instructions contained therein along with the Signature Verification Form by all the shareholder(s) whose names appear on the share certificate(s). (b) Original Share Certificate(s) (c) Valid share transfer form(s) duly signed as transferor(s) by all registered shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Company / Registrars and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof. Note: In order to avoid rejection (thumb impression, signature difference, etc.), it is recommended to get it attested, by a magistrate/ notary public/ bank manager under their official seal.	(a) Exit Application Form duly filled and signed by the registered shareholder(s). (b) The duly executed/acknowledged copy of the delivery instruction slip / a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares)
Corporate	
(a) Exit Application Form duly completed and signed in accordance with the instructions contained therein, by an authorized signatory who is duly authorized by the board resolution (b) Original share certificate(s) (c) Valid share transfer form(s) duly signed as Transferor (s) by an authorized signatory under their official seal and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof True copy of the board resolution certified by a director or a company secretary of the company providing the authority to the signatory to deal with sale of equity share(s)	(a) Exit Application Form duly filled and signed by an authorized signatory who is duly authorized by the board resolution along with a certified copy thereof (b) The duly executed/acknowledged copy of the delivery instruction slip/ a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares)

Power of Attorney ("POA") holder(s)	
<ul style="list-style-type: none"> (a) Exit Application Form duly completed and signed in accordance with the instructions contained therein, by the POA holder(s) (b) Original share certificate(s) (c) Valid share transfer form(s) duly signed as transferor(s) by the POA holder(s) in the same order and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof (d) Attested copy of POA if not registered with the Company or its registrar/ transfer agent 	<ul style="list-style-type: none"> (a) Exit Application Form duly filled and signed by the POA holder(s) along with a copy of the POA (b) The duly executed/acknowledged copy of the delivery instruction slip/ a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares) (c) Shareholder should ensure that the POA is duly registered with their depository participant
Custodian	
<ul style="list-style-type: none"> (a) Exit Application Form duly completed and signed in accordance with the instructions contained therein, by all shareholders whose names appear on the Share certificate /POA holders (b) Original share certificate(s) (c) Valid share transfer form(s) duly signed as Transferor (s) by all POA holders in the same order and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof (d) Attested copy of POA if not registered with the Company or its registrar/ transfer agent 	<ul style="list-style-type: none"> (a) Exit Application Form duly filled and signed by authorised signatory (b) The duly executed/acknowledged copy of the delivery instruction slip/ a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares) (c) Corporate Authorization / Board Resolution

Note: For Equity Shares held in physical mode by Equity Shareholders which are being tendered in this Exit Offer, copy of PAN of shareholder (including all joint shareholders) is mandatory for transfer of the said Equity Shares. In case of non-receipt of PAN from an Equity Shareholder intending to tender Equity Shares in physical mode in the Exit Offer prior to the expiry of the Exit Window, such Equity Shares would be liable for rejection.

9) INFORMATION TO NON-RESIDENT RESIDUAL PUBLIC SHAREHOLDERS

- (a) It shall be the responsibility of the Residual Public Shareholders who are non-resident Indians, persons resident outside India, OCBs, FPIs, etc. ("Non-Resident Residual Public Shareholders") tendering their Equity Shares in the Exit Offer, to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Equity Shares held by them in the Exit Offer, and the Acquirer shall take no responsibility for the same. Non-Resident Residual Public Shareholders may also choose to apply to the Reserve Bank of India ("RBI") for requisite approval as may be required to tender their respective Equity Shares. The Non-Resident Residual Public Shareholder should attach a copy of such approval to the Exit Application Form, wherever applicable.
- (b) Non-Resident Residual Public Shareholders are requested to submit the below mentioned documents, as applicable, along with the Exit Application Form:

Physical	Demat
Non Resident Indian (NRI)	
(a) Exit Application Form duly completed and signed in accordance with the instructions contained therein by all the shareholder(s) whose names appear on the share certificate(s) or POA holder(s)	(a) Exit Application Form duly filled and signed by the registered shareholder(s) or the POA holder(s)
(b) Original share certificate(s) along with Valid share transfer form(s) duly signed as transferor(s) by all registered shareholders (in case of joint holdings) in the same order and as per specimen signatures registered with the Company / Registrars and duly witnessed at the appropriate place(s) along with copy of PAN card and valid address proof. Note: In order to avoid rejection (thumb impressions, signature difference, etc.), it is recommended to get it attested, by a magistrate/ notary public/bank manager under their official seal	(b) The duly executed/acknowledged copy of the delivery instruction slip / a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares)
(c) Should enclose no objection certificate ("NOC") and Tax Clearance Certificate ("TCC") under Section 195(3) or Section 197 of the Income Tax Act, 1961 from the Income Tax Authority or alternatively a certificate from chartered accountant certifying if the Equity Shares are held on a long term or short term basis and cost of acquisition of Equity Shares for the purpose of determining capital gains tax	
(d) Should enclose a copy of the permission received from the RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of the RBI, the Non-resident Shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis	
(e) Tax Residence Certificate ("TRC") provided by the Income Tax Authority of foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable	
(f) The NRI shareholder may also provide a bank certificate certifying inward remittance to avail concessional rate of tax deducted at source for long term capital gains under section 115E of Income Tax Act, 1961	
(g) Self-Attested Copy of Permanent Account Number (PAN) Letter / PAN Card OR in case PAN number is not then the details and documents as required by Rule 37BC of the Income- tax Rules, 1962	(g) Copy of relevant pages of demat account if the Equity Shares have been held for more than twenty four months prior to the date of acceptance of Equity Shares under the Exit Offer along with broker invoice/contract note evidencing the date on which the Equity Shares were acquired
(h) Copy of POA, required if not registered with the Company or Registrar/Transfer Agent	

Non Resident Company/ Foreign Portfolio Investor (“FPI”)/Foreign Institutional Investors (FII) Overseas Corporate Body (“OCB”)	
(a) Exit Application Form duly completed and signed in accordance with the instructions contained therein, by an authorized signatory who is duly authorized by the board resolution	
(b) Original share certificate(s) along with Valid share transfer form(s) duly signed as Transferor(s) by an Authorized signatory under their official seal and duly witnessed at the appropriate place(s) along with self-attested copy of the PAN card and valid address proof	(b) The duly executed/acknowledged copy of the delivery instruction slip / a printout of the computer - generated confirmation of transfer of shares (in case of online transfer of shares).
(c) Certificate from a chartered accountant (along with broker invoice / contract note evidencing the date on which the shares were acquired) certifying that the shares have been held for more than twenty four months along with acquisition cost, if applicable	(c) Certificate from a chartered accountant (along with proof such as demat account statement) certifying that the shares have been held for more than twenty four months along with acquisition cost, if applicable along with broker invoice /contract note evidencing the date on which the shares were acquired.
(d) Copy of POA only if not registered with the Company or Registrar/ Transfer Agent	-
(e) True copy of the board resolution certified by a director or a company secretary of the company providing the authority to the signatory to deal with sale of equity share (s).	
(f) Self-attested SEBI Registration Certificate and copy of notification issued under section 115AD of the Income Tax Act showing name of FPI.	
(g) Should enclose a copy of the permission received from the RBI for the Equity Shares held by them. If the Equity Shares are held under the general permission of RBI, the non-resident shareholder should furnish a copy of the relevant notification/circular pursuant to which the Equity Shares are held and state whether the Equity Shares are held on repatriable or non-repatriable basis	
(h) Should enclose a NOC under Section 195(3) or Section 197 of the Income Tax Act from the Income Tax Authority or alternatively a certificate from chartered accountant certifying if the shares are held on a long term or short term basis and cost of acquisition of shares for the purpose of determining capital gains tax.	
(i) Tax Resident Certificate provided by the Income Tax Authority of foreign country of which the shareholder is a tax resident and prescribed Form 10F, wherever applicable.	

Note: For Equity Shares held in physical mode by Equity Shareholders which are being tendered in this Exit Offer, copy of PAN of shareholder (including all joint shareholders) is mandatory for transfer of the said Equity Shares. In case of non-receipt of PAN from an Equity Shareholder intending to tender Equity Shares in physical mode in the Exit Offer prior to the expiry of the Exit Window, such Equity Shares would be liable for rejection.

- (c) The Promoters/Acquirers will rely on the information provided by the Residual Public Shareholder as to whether the capital asset being equity shares of the Company constitute short-term or long-term capital asset for the Residual Public Shareholder, for the purpose of

deduction of tax at source. Where the information provided by the Residual Public Shareholder is ambiguous, incomplete or conflicting or the information is not available with the Company regarding the same, the capital gain shall be assumed to be short-term in nature

- (d) If any of the documents referred to in the paragraphs above are not enclosed along with the Non-Resident Residual Public Shareholder's Exit Application Form, such Non-Resident Residual Public Shareholder's tender of Equity Shares under the Exit Offer may be treated as invalid.

SETTLEMENT / PAYMENT OF CONSIDERATION

- (a) Following fulfillment of the conditions mentioned herein, and receipt of the requisite regulatory approvals (if any), the applicable consideration (after deducting applicable withholding tax) will be paid by the Acquirer by way of demand draft or electronic credit. The demand drafts will be dispatched to the relevant Residual Public Shareholders, at their own risk, by way of speed post / registered post/ courier. The Acquirer will dispatch/credit the payment to Residual Public Shareholders who have validly tendered their Equity Shares in this Exit Offer following the receipt and verification of duly filled valid Exit Applications Form(s) (together with necessary enclosures, if any) and receipt of the Equity Share(s) in the Special Depository Account/ receipt of physical share certificate(s) (along with duly filled in transfer deed(s), as applicable) by the Registrar to the Exit Offer.
- (b) The Manager to the Exit Offer, Arihant Capital Markets Limited, shall instruct Axis Bank Limited, Peenya Branch, Bengaluru, (the "Escrow Bank") to make electronic fund transfers or issue demand drafts to the Residual Public Shareholders (as the case may be) who have validly tendered their Equity Shares in the Exit Offer. Subject to any regulatory approvals as may be required, the Acquirer intends to make payments on monthly basis, within 10 working days of the end of the calendar month ("Payment Cycle"). For Example, for the shares tendered by Residual Public Shareholders till January 31, 2021, the payment will be made on or before February 10, 2021.
- (c) **Residual Public Shareholders holding shares in demat form** - The consideration shall be transferred to the bank account, the details of which are received electronically from the Residual Public Shareholder's Depository Participant. Thus, the Residual Public Shareholders are advised to ensure that bank account details are updated in their respective Depository Participant accounts as these bank account details would be used for payment of consideration. In case the electronic transfers are unsuccessful due to wrong bank accounts details or unavailability of bank account details or availability of incomplete bank account details of the Residual Public Shareholders, the payment of consideration to the Residual Public Shareholder will be done in the form of a demand draft in favour of the first/sole Residual Public Shareholder and dispatched by registered post/speed post/courier at the Residual Public Shareholder's sole risk, at the address obtained from the first/sole Shareholders' Depository Participant (however, there will be no obligation on the Acquirer or Manager to the Exit Offer or Registrar to the Exit Offer to do the same). None of the Acquirer, the Company, Manager to the Exit Offer or the Registrar to

the Exit Offer shall be responsible for delay in receipt of consideration by the Residual Public Shareholder.

- (d) **Residual Public Shareholders holding shares in physical form** - In order to avoid any fraudulent encashment in transit of demand draft issued by the Acquirer or by electronic credit towards the consideration payable for the Equity Shares tendered under this Exit Application Form, please fill in the details of the sole Residual Public Shareholder's bank account (or, in the case of joint holders, the first-named Residual Public Shareholder's bank account) in the Exit Application Form along with copy of cancelled cheque and any consideration payable will be paid by issuing an instrument or by electronic transfer carrying the details of the bank account so provided in the Exit Application Form. In case the electronic transfers are unsuccessful due to wrong or incomplete bank account details provided by the Residual Public Shareholder in the application form, the payment of consideration to the Residual Public Shareholder will be done in the form of a demand draft in favour of the first/sole Residual Public Shareholder and dispatched by registered post/speed post/ courier at the Residual Public Shareholder's sole risk at the address registered with the Registrar to the Exit Offer of the first/sole shareholders, however, there will be no obligation on the Acquirer or Manager to the Exit Offer or Registrar to the Exit Offer to do the same. The Acquirer, the Company, Manager to the Exit Offer or the Registrar to the Exit Offer shall not be responsible for delay in receipt of consideration by the Residual Public Shareholder.
- (e) The Equity Shares received from any invalid application will:
- in the case of dematerialized Equity Shares deposited in the Special Depository Account, be credited back to the respective depository account with the respective depository participants as per the details furnished by the relevant Residual Public Shareholder in the Exit Application Form; and
 - in the case of physical Equity Shares, be dispatched together with the share certificate(s) and share transfer form(s) to the relevant Residual Public Shareholders by registered post/speed post, at the Residual Public Shareholder's sole risk, at the address registered with the Registrar to the Exit Offer.

EXIT OFFER PERIOD

The Residual Public Shareholders may tender their Exit Application Forms to the Registrar to the Exit Offer at the Exit Price at any time during the Exit Offer Period. The Residual Public Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures, is received by the Registrar to the Exit Offer on or before December 28, 2021.

STATUTORY AND OTHER APPROVALS

- (a) To the best of the Acquirer's knowledge, as of the date of this Post Delisting Exit Offer Letter, no statutory or regulatory approval is required to acquire the Equity Shares of the Company by the

Acquirer. If any other statutory or regulatory approval becomes applicable, the acquisition of the Equity Shares by the Acquirer pursuant to this Exit Offer will be subject to such statutory or regulatory approvals.

- (b) It shall be the responsibility of the Residual Public Shareholders tendering their Equity Shares in the Exit Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering the Equity Shares held by them in the Exit Offer, and the Acquirer shall take no responsibility for the same. The Residual Public Shareholders should attach a copy of any such approval to the Exit Application Form, wherever applicable.
- (c) The Acquirer reserves the right not to proceed with the acquisition of the Equity Shares pursuant to the Exit Offer in the event the approval(s), if any, is/are not obtained, or conditions which the Acquirer considers in its sole discretion to be onerous are imposed in respect of such approval(s).

NOTE ON TAXATION

The consideration payable under this Exit Offer would be chargeable as capital gains under Section 45 of the Income-tax Act, 1961 ("IT Act") or as business profits under Section 28 of the IT Act, as the case may be. All Residual Public Shareholders would be either classified as resident or non-resident which is to be determined on the basis of criteria laid down in Section 6 of IT Act.

Resident Shareholders - No tax is required to be deducted on payment of consideration to resident Residual Public Shareholders.

Non-Resident Shareholders - As per the provisions of Section 195(1) of the IT Act, any person responsible for paying to a non-resident any sum chargeable to tax is required to deduct tax at the prescribed rate (including applicable levies) and subject to the provisions of the relevant tax treaty. Accordingly, income-tax may have to be deducted at source in the case of Non-resident at the rate under the IT Act or under the tax treaty, whichever is beneficial to the shareholder unless a lower withholding tax certificate obtained from the tax authorities is furnished to the Acquirers.

The rate of deduction of tax in the case of non-residents is dependent on various factors and hence all the Residual Public Shareholders will have to specify various details in the Exit Application Form including but not limited the following particulars:

- (a) Whether Residual Public Shareholder is a resident or non-resident in India for the tax year under consideration.
- (b) As a non-resident to which category the Residual Public Shareholder belongs i.e. NRI, Foreign National (other than NRIs), OCB / Non-Domestic (Foreign) Company, FPI qualifying as a company, FPI other than a company, or any other non-resident - category to be specified.
- (c) Whether the Shares are held on Investment / Capital Account or on Trade Account.
- (d) Where the Shares are held on Investment / Capital Account, whether the Equity Shares qualify as long-term capital asset (held for more than 24 months) or short-term capital asset (held for 24 months or less).

In this regard, the Acquirers will rely on the documents provided by the Equity Shareholder as to whether the capital asset being equity shares of the Company constitute short-term or long-term

capital asset for the Shareholder, for the purpose of deduction of taxes at source. Where the information provided by the Equity Shareholder is ambiguous, incomplete or conflicting or the information is not available regarding the same, the capital gain shall be assumed to be short-term in nature.

- (e) In case of NRIs, whether the Equity Shares were acquired by the individual himself in convertible foreign exchange.
- (f) Date of acquisition of Equity Shares along with its cost of acquisition.

Non-resident shareholders (including FIIs and FPIs) are required to submit their PAN for income-tax purposes. In the case of a non-resident, not being a company, or a foreign company (hereafter referred to as 'deductee') and not having permanent account number, the provisions of section 206AA shall not apply if non-resident shareholder furnishes the following details and documents:

- (a) name, e-mail id, contact number;
- (b) address in the country or specified territory outside India of which the deductee is a resident;
- (c) a certificate of his being resident in any country or specified territory outside India from the Government of that country or specified territory if the law of that country or specified territory provides for issuance of such certificate;
- (d) Tax Identification Number of the deductee in the country or specified territory of his residence and in case no such number is available, then a unique number on the basis of which the deductee is identified by the Government of that country or the specified territory of which he claims to be a resident.

In case of non-residents (including FIIs and FPIs), if PAN is not submitted or is invalid or does not belong to the Shareholder or the required details and documents as specified above are not submitted, tax shall be deducted @ 20% (twenty percent) or at the rate in force or at the rate specified in the relevant provisions of the IT Act, whichever is higher, in accordance with provisions of Section 206AA of the IT Act.

For the purpose of computing the tax deduction at source, Shareholders who wish to sale their Shares must submit the documents as required along with the Exit Application Form.

The tax deducted under this Exit Offer is not the final liability of the Shareholders or in no way discharge the obligation of Shareholders to disclose the amount received pursuant to this sale of equity shares. If for any reasons, the income-tax department raises a vicarious liability and seeks to recover the tax on the transaction (which is actually tax liability of the Shareholder), the Shareholder agrees to indemnify the same. In case of the documents/information as requested in the Exit Application Form are not submitted to the Acquirers or the Acquirers consider the documents/information submitted to be ambiguous/incomplete/conflicting or not to the satisfaction of the Acquirers, then the Acquirers reserve the right to withhold tax on the gross consideration at the maximum marginal rate as applicable to the category of the Residual Public Shareholder.

Further, the residual public shareholders are informed that the tax implications are based on provisions of the IT Act as applicable as on the date of this Exit Letter of Offer. In case of any amendment made effective prior to the date of closure of this Exit Offer, then the provisions of the IT Act as amended would apply. Notwithstanding the details given above, all payments will be made to the Public Shareholders subject to compliance with prevailing tax laws. The final tax liability of the Public Shareholder shall remain of such Public Shareholder and the said Public Shareholder will appropriately disclose the amounts received by it, pursuant to this Exit Offer, before the Indian income tax authorities.

THE ABOVE DISCLOSURE ON TAXATION SETS OUT THE PROVISIONS OF LAW IN A SUMMARY MANNER ONLY AND IS NOT A COMPLETE ANALYSIS OR LISTING OF ALL POTENTIAL TAX CONSEQUENCES OF THE DISPOSAL OF THE EQUITY SHARES. THIS DISCLOSURE IS NEITHER BINDING ON ANY REGULATORS NOR CAN THERE BE ANY ASSURANCE THAT THEY WILL NOT TAKE A POSITION CONTRARY TO THE COMMENTS MENTIONED HEREIN.

ALL THE RESIDUAL PUBLIC SHAREHOLDERS ARE ADVISED TO CONSULT THEIR TAX ADVISORS FOR TAX TREATMENT ARISING OUT OF THE EXIT OFFER AND APPROPRIATE COURSE OF ACTION THAT THEY SHOULD TAKE. THE ACQUIRER NEITHER ACCEPT NOR HOLD ANY RESPONSIBILITY FOR ANY TAX LIABILITY ARISING TO ANY SHAREHOLDER AS A REASON OF THIS EXIT OFFER.

COMPANY SECRETARY AND COMPLIANCE OFFICER

The Company Secretary and the Compliance Officer of the Company is Mr. B.P. Thyagaraj, Wintac Limited, No. 54/1, 54/2 Boodihal Village, Nelamangala, Bangalore - 562 123; Tel : 080-67086500; Fax: 080-27733369; e-mail : thyagaraj@wintaclimited.com.

GENERAL DISCLAIMER

The Residual Public Shareholder who desires to avail the Exit Offer may do so pursuant to an independent inquiry, investigation and analysis and shall not have any claims against the Acquirer or the Company or the Registrar to the Exit Offer or the Manager to the Exit Offer, whatsoever by reason of any loss which may be suffered by such Residual Public Shareholder consequent to or in connection with the Exit Offer.

Sd/- Dr. Veerappan Subramanian	Sd/- Ilango Subramanian
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Place : New Jersey, USA

Date: December 21, 2020

Encl : Exit Offer application form

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Please read this document along with the enclosed Post Delisting Exit Offer Letter dated December 21, 2020 ("Exit LOF") issued by Veego Pharma LLC ("Promoter / Acquirer"), since the terms and conditions of the Exit LOF are deemed to have been incorporated in and form part of this document. Unless the context otherwise requires, capitalized expression used in this Exit Application Form have the same meaning as defined in the Exit LOF.

Exit Offer opening date	December 28, 2020
Exit Offer closing date	December 28, 2021
Exit Offer price	Rs. 350/- per Equity Share

EXIT APPLICATION FORM

for tendering of Equity Shares of face value of Rs. 10/- each of Wintac Limited (the "Company") pursuant to the Exit Offer by the Acquirer

Residual Public Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or sent by registered post / speed post / courier (at the Residual Public Shareholders' sole cost and risk) to the Registrar to Exit Offer on or before the last day of the Exit Offer Period.

Dear Sir(s),

Re: Exit Offer for fully paid up Equity Shares from the Residual Public Shareholders of the Company by the Acquirer in accordance with the provisions of the Delisting Regulations. The Exit Price for the Exit Offer has been determined as Rs. 350/- per Equity Share.

By signing this Exit Application Form, you deemed to have made each of the following acknowledgements and authorizations:

- (1) I/We having read and understood the terms and conditions set out below, in the Exit LOF and hereby tender my/our Equity Shares in response to the Exit Offer at the Exit Price.
- (2) I/We hereby undertake the responsibility for the Exit Application Form and the Equity Shares tendered under the Exit Offer and I/We hereby confirm that the Acquirer / Company / Manager to the Exit Offer / Registrar to the Exit Offer shall not be held liable for any delay / loss in transit resulting into delayed receipt or non-receipt of the Exit Application Form along with the all the requisite documents, or delay/failure in credit of Equity Shares to the Special Depository Account within due time, due to inaccurate/ incomplete particulars/ instructions or any reason whatsoever.
- (3) I/We understand that the Equity Shares tendered under the Exit Offer shall be held in Special Depository Account until the time of the dispatch of payment of consideration calculated at Exit Price and/or the unaccepted Equity Shares are returned.
- (4) I/We also understand that should I/we fail to furnish all relevant documents as set out in this Exit Application Form or the Exit LOF, this Exit Application Form may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.
- (5) I/We also understand that the payment of consideration will be done to the first name of the Residual Public Shareholder after due verification of Exit Application Forms, documents and signatures.
- (6) I/We hereby confirm that I/We have full power and authority to tender, sell and transfer the Equity Shares. I/We are tendering (together with all rights attaching thereto) and there are no restraints/injunctions, or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.

- (7) I/We hereby declare that I/We am/are the absolute and only owner of these Equity Shares and legally entitled to tender the Equity Shares under the Exit Offer.
- (8) I/We authorize the Acquirer and Registrar to the Offer to send the payment of consideration by way of RTGS/ NEFT/ Direct Transfer/ Demand Drafts as the case may be.
- (9) I/We undertake to return any amount received by me/us inadvertently, immediately.
- (10) I/We authorize the Promoters/ Acquirers to accept the Equity Shares so offered.
- (11) I/We agree that upon acceptance of the Equity Shares by the Acquirer, tendered by me/us under the Exit Offer, I/We would cease to enjoy all right, title, claim and interest whatsoever, in respect of such Equity Shares of the Company
- (12) I/We further authorize the Acquirer to return/release the Equity shares to my depository account at my/our sole risk, in case this Exit Application Form along with the submitted documents is not found valid / complete / not accepted.
- (13) I/We understand that in respect of the Equity Shares tendered in physical form, original Share certificate(s) and signed transfer deed(s) will be held in trust for us by the Registrar to the Exit Offer, until such time as the consideration payable has been dispatched to us or if our application is not valid or not accepted for any reason, until such time as the Equity Shares are returned.
- (14) My/Our signature on our depository participant instruction has been duly verified and attested by our depository participant as evidenced by our depository participant's stamp of acknowledgement;
- (15) If I/we are a Non-resident Residual Public Shareholder, I/we have also enclosed with this Exit Application Form the relevant documents referred to in the Exit LOF, and that if such documents are not enclosed with this Exit Application Form, the Acquirer reserves the right to treat the Exit Application Form as invalid;
- (16) I/We hereby confirm that I/we have full power and authority to tender, sell and transfer the Equity Shares which I/we are tendering (together with all rights attaching thereto) and there are no restraints/ injunctions, or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges & encumbrances, whatsoever.
- (17) I/We agree that upon acceptance of the equity shares by the Acquirer, tendered by me under this exit offer, I/We would cease to enjoy all right, title, claim, and interest whatsoever, in respect of such equity shares of the Company.
- (18) I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection to this Exit Offer and agree to abide by the decisions taken in accordance with the applicable rules and regulations.

I/We acknowledge and confirm that all the particulars/statements given are true and correct.

BOX 1A: Public Shareholder's details (In BLOCK capital letters)			
Complete this box with the full name and address of the holder of the Offer Shares. In case of joint holding, details of the first-named holder should be provided along with the names of other joint holders			
Name of the sole/First Holder			
PAN		e-mail id	
Address (with PIN code)			
Mobile Number		Landline Number (with STD code)	
Name of the 2 nd Holder		PAN :	
Name of the 3 rd Holder		PAN :	
<i>Note: Please write the names of joint holders in the same order as appearing in the share certificate(s)/demat account.</i>			

BOX 1B: Type of Investor

Please tick (√) the box to the right of the appropriate category

Resident *		Non Resident *	
Individual		Individuals - Repatriable	
HUF		Individuals - Non-Repatriable	
Trust		Individuals other than Non Resident Indian	
Domestic Company		Foreign Institutional Investors - Corporate	
Indian Mutual Fund		Foreign Institutional Investors - Others	
Bank, Insurance Companies & Financial Institutions		Foreign Company	
Indian Venture Capital Fund		Overseas Corporate Bodies (OCB)	
Others (Please specify)		Others (Please specify)	

* Residential status as determined on the basis of criteria laid in Section 6 of the Income Tax Act, 1961, as amended ("IT Act")

BOX 2: Details of residual public shareholders holding shares in Demat form

Name of the Depository Participant (DP)	
DP ID	
Client ID	
Beneficiary's name (as appearing in DP's records)	
Date of execution / acknowledgement of Delivery Instruction (copy enclosed)	
Number of Equity Shares (in figures)	
Number of Equity Shares (in words)	

Other enclosures (please tick the box wherever applicable)

Executed copy of Delivery Instruction slip		Power of Attorney	
Exit application form		Corporate authorisation	
Death Certificate		Others (please specify)	

BOX 3: For Public Shareholders holding Offer Shares in physical form

Sr. No.	Share certificate numbers	Registered folio number	Distinctive Numbers		Number of Offer Shares
			From	To	
1					
2					
3					
4					
Total Number of Offer Shares					
<i>(If the space provided is inadequate please attach a separate continuation sheet)</i>					

BOX 4: Details of Bank Account of the residual public shareholders	
The bank account details as available electronically from the Residual Public Shareholder's DP shall be used for making payment of the consideration. In order to avoid any fraudulent encashment in transit, of the cheque or demand draft issued by the Acquirer, if any, towards the consideration payable for the Equity Shares tendered under this Form, please fill the following details of the sole shareholder's bank account (or, in the case of joint holders, the first-named holder's bank account) and any consideration payable will be paid by issuing an instrument carrying the details of the bank account as available electronically. Neither the Acquirer nor the Registrar to Exit Offer nor the Manager to the Exit Offer nor the Company shall be responsible for delay in receipt of consideration by the Residual Public Shareholder.	
Name of the account holder	
Name of the Bank	
Bank branch	
Account number	
Type of account (Savings / Current)	
Bank IFSC Code	

I/We hereby tender to the Acquirer, the number of Equity Shares set out or deemed to be set out in this Exit Application Form in accordance with and subject to the terms and conditions herein, and in the Exit LOF

BOX 5: Signature of Public Shareholders		
In case of joint holdings, all holders must sign below in the same order and as per specimen signatures registered with the Company. In case of body corporate a stamp of the company should be affixed and necessary board resolution authorizing the submission of this Bid Form should be attached.		
I/We hereby tender to the Acquirer, the number of Equity Shares set out or deemed to be set out in this Exit Application Form in accordance with and subject to the terms and conditions herein, and in the Exit LOF		
Sr. No.	Name(s)	Signature(s)
1	Sole/First Holder	
2	Second Holder	
3	Third Holder	

CHECKLIST

(Please Tick (√) the box to the right of the appropriate category)

Physical Shareholders			Dematerialized Shareholders		
1	Exit application form		1	Exit application form	
2	Original share certificate(s) of Wintac Limited		2	Copy of Acknowledged Demat slip	
3	Valid share transfer deed(s)		3	Other documents as applicable	
4	Self attested copy of PAN card				
5	Signature verification form				
6	Other documents as applicable				

Notes:

- (1) All documents/remittances sent by / to the Residual Public Shareholders will be at their risk and Residual Public Shareholders are advised to adequately safeguard their interests in this regard.
- (2) Please read these notes along with the entire contents of the Exit LOF and the Exit Application Form.
- (3) This form shall be completed and signed by the shareholder. In case of joint holders, the form should be signed by all the shareholders in the order of their holding. The signature should match with the specimen signature registered with the Company / Registrar. The form shall be rejected if the signature on the form does not match with the specimen signature registered with the Registrar to the Offer. The form incomplete in any manner whatsoever shall be liable to be rejected.
- (4) Where the form has been signed by an authorized representative of a Body Corporate, a certified copy of Board Resolution authorizing the signatory to execute and sign the form should be attached.
- (5) A member may sign the form through an Attorney appointed specially for this purpose, in such case an attested true copy of the Power of Attorney should be attached to the form.

(6) FOR EQUITY SHARES HELD IN DEMATERIALIZED FORM

- (a) The shareholders opting to tender the shares under this offer should ensure that they have credited their Equity Shares to the specified Special Depository Account, details of which are as given below:

Depository	National Securities Depository Limited (NSDL)
Depository Participant (DP)	Arihant Capital Markets Limited
Special Depository Account Name	Escrow Account – Wintac Exit Offer Shares
DP Identification Number (DP ID)	IN301983
Client Identification Number (Client ID)	11360550

Residual Public Shareholders having their beneficiary account with CDSL have to use the inter-depository delivery instruction slip for the purpose of crediting their Equity Shares in favor of the Depository Account opened with NSDL

- (b) a photocopy/counterfoil of my/our delivery instructions to my/our depository participant (duly acknowledged by such depository participant), crediting my/our Equity Shares to the Depository Account.
- (c) It is the sole responsibility of Residual Public Shareholders to ensure that their Equity Shares are credited to the Depository Account before the Exit Window closes.

(7) FOR EQUITY SHARES HELD IN PHYSICAL FORM

- (a) Before submitting this Exit Application Form to the Registrar to the Exit Offer, you must execute valid share transfer form(s) in respect of the Equity Shares intended to be tendered under the Exit Offer and attach thereto all the relevant original physical share certificate(s). The share transfer form(s) shall be signed by the respective Residual Public Shareholders (or in case of joint holdings by all the joint holders in the same order) in accordance with the specimen signature(s) recorded with the Company/Registrar to the Exit Offer and shall also be duly witnessed. A copy of signature verification form should be attached to avoid any inconvenience. In case, the sole/ any joint holder has died, but the share certificate(s) are still in the name of the deceased person(s), please enclose the requisite documents, i.e., copies of death certificate /Will/Probate/succession certificate and other relevant papers, as applicable.
- (b) Unregistered Shareholders should enclose, as applicable
 - this Exit Application Form, duly completed and signed in accordance with the instructions contained therein
 - original Share certificate(s)
 - original broker contract note

- valid share transfer form(s) as received from the market, duly stamped and executed as the transferee(s) along with blank transfer deed / form duly signed as transferor(s) and witnessed at the appropriate place. The Transfer Deed should be in favour of the Acquirer.

All other requirements for valid transfer will be preconditions for acceptance.

- (c) By agreeing to participate in the Exit Offer the NR and NRI shareholders give the Company/ Acquirers, as the case may be, the authority to make, sign, execute, deliver, acknowledge and perform all applications to file regulatory reporting, if required, including FC-TRS form, if necessary and undertake to provide assistance to the Company/ Acquirers for such regulatory reporting, if required by the Company/ Acquirer.

(8) The consideration shall be paid in the name of sole/first holder.

(9) In case, this Exit Application Form is not complete in all respects, the same may be liable for rejection.

THE EXIT APPLICATION FORM IS TO BE SUBMITTED TO THE REGISTRAR TO THE EXIT OFFER ONLY (AT THE BELOW MENTIONED ADDRESS) BY HAND DELIVERY OR BY REGISTERED POST/SPEED POST OR COURIER ALONG WITH ALL APPLICABLE DOCUMENTS.



Bigshare Services Private Limited

SEBI Registration No: INR000001385

1st floor, Bharat Tin Works Building

Opp Vasant Oasis, Makwana Road

Marol, Andheri (E), Mumbai-400059

Tel: 022-62638200; Fax: 022-62638280

E-Mail: delisting@bigshareonline.com

Website: www.bigshareonline.com

Contact Person : Mr. Arvind Tandel

ACKNOWLEDGEMENT SLIP

Received from _____ an Exit Application Form offering _____ Shares of Wintac Limited at an exit price of Rs. 350/- per Equity Share to the Acquirer.

For shares in physical form		For shares in dematerialised form	
Folio No.		DP ID No.	
Share certificate No.		Client ID No.	
No. of Offer Shares		No. of Offer Shares	

<p>Received but not verified share certificate(s) and share transfer deed(s)</p>	<p>Stamp / Signature with Date</p>
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Form No. SH-4 - Securities Transfer Form

[Pursuant to section 56 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Share Capital and Debentures) Rules 2014]

Date of execution: ____ / ____ / ____

FOR THE CONSIDERATION stated below the “Transferor(s)” named do hereby transfer to the “Transferee(s)” named the securities specified below subject to the conditions on which the said securities are now held by the Transferor(s) and the Transferee(s) do hereby agree to accept and hold the said securities subject to the conditions aforesaid.

CIN:

L	8	5	1	1	0	K	A	1	9	9	0	P	L	C	0	1	1	1	6	6				
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--

Name of the company (in full): **WINTAC LIMITED**

Name of the Stock Exchange where the company is listed, (if any): **BSE Limited**

DESCRIPTION OF SECURITIES:

Kind/ Class of securities (1)		Nominal value of each unit of security (2)		Amount called up per unit of security (3)		Amount paid up per unit of security (4)	
No. of Securities being Transferred				Consideration received (Rs.)			
In figures		In words		In words		In figures	
Distinctive Number	From						
	To						
Corresponding Certificate Nos.							

Transferors' Particulars

Registered Folio Number: <input style="width: 150px; height: 20px;" type="text"/>	
Name(s) in full	Signature(s)
1. _____	_____
2. _____	_____
3. _____	_____

I, hereby confirm that the transferor has signed before me.

Signature of the Witness: _____

Name of the Witness: _____

Address of the Witness: _____

Pincode: _____

Transferees' Particulars

Name in full (1)	Father's/ Mother's / Spouse Name (2)	Address & E-mail id (3)
1. _____ 2. _____ 3. _____	1. _____ 2. _____ 3. _____	_____ _____ _____ Pin code _____ Email id: _____
Occupation (4)	Existing Folio No., if any (5)	Signature (6)
1. _____ 2. _____ 3. _____	_____	1. _____ 2. _____ 3. _____

Folio No. of Transferee

Specimen Signature of Transferee(s)

1. _____
 2. _____
 3. _____

Value of Stamp affixed: Rs. _____

STAMPS

Enclosures:

1. Certificate of shares or debentures or other securities
2. If no certificate is issued, Letter of allotment
3. Copy of PAN Card of all the Transferee(s)(For all listed Cos.)
4. Others, Specify, _____

For Office Use Only

Checked by _____

Signature Talled by _____

Entered in the Register of Transfer on _____
 vide Transfer no _____

Approval Date _____

Power of attorney / Probate / Death certificate /
 Letter of Administration

Registered on _____ at
 No _____

