

<b>I(a) : Statement Showing Shareholding Pattern as on December 31, 2012</b>			
Name of the Company : <b>Tilaknagar Industries Ltd.</b>			
<b>Scrip Code, Name of the scrip, Class of security : NSE - TI, BSE - 507205, Tilaknagar Industries Ltd., Equity Shares</b>			
As on December 31, 2012			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs. 1,213,178,530/- (121,317,853 Equity Shares of Rs. 10/- each)</b>		

## Statement Showing Shareholding Pattern

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	<b>Name of the Company :</b>	<b>TILAKNAGAR INDUSTRIES LTD.</b>						
		<b>BSE</b>	<b>NSE</b>					
	<b>Scrip Code :</b>	<b>507205</b>	<b>TI</b>	<b>31-Dec-12</b>				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	63,543,716	63,543,716	52.38	52.38	26,657,351	41.95
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4,755,169	4,755,169	3.92	3.92	2,855,169	60.04
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>68,298,885</b>	<b>68,298,885</b>	<b>56.30</b>	<b>56.30</b>	<b>29,512,520</b>	<b>43.21</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor							
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>68,298,885</b>	<b>68,298,885</b>	<b>56.30</b>	<b>56.30</b>	<b>29,512,520</b>	<b>43.21</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	7,245,000	7,245,000	5.97	5.97	0	0
(b)	Financial Institutions /Banks	20	71,925	62,067	0.06	0.06	0	0
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	10	17,720,248	17,720,248	14.61	14.61	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>32</b>	<b>25,037,173</b>	<b>25,027,315</b>	<b>20.64</b>	<b>20.64</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	633	6,671,732	6,654,622	5.50	5.50	0	0.00
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh.	22303	11,167,713	9,742,945	9.20	9.20	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	215	8,611,094	8,427,629	7.10	7.10	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0	0	0.00
(d-i)	Clearing Member	201	454,889	454,889	0.37	0.37	0	0.00
(d-ii)	NRI	239	814,527	804,743	0.67	0.67	0	0.00
(d-iii)	Trusts	0	0	0	0.00	0.00	0	0.00
(e)	Tilaknagar Industries Ltd -Unclaimed Suspense Account	1	261,840	261,840	0.22	0.22	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>23592</b>	<b>27,981,795</b>	<b>26,346,668</b>	<b>23.06</b>	<b>23.06</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>23624</b>	<b>53,018,968</b>	<b>51,373,983</b>	<b>43.70</b>	<b>43.70</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>23637</b>	<b>121,317,853</b>	<b>119,672,868</b>	<b>100.00</b>	<b>100.00</b>	<b>29,512,520</b>	<b>24.33</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>	0	0	0	0.00	0.00	0	0.00
<b>2</b>	<b>Public</b>	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>23637</b>	<b>121,317,853</b>	<b>119,672,868</b>	<b>100.00</b>	<b>100.00</b>	<b>29,512,520</b>	<b>24.33</b>

<b>(I)(b)</b> Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"												
Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	SHIVANI AMIT DAHANUKAR	30,105,000	24.82	19,073,123	63.36	15.72	0	0.00	0	0.00	30,105,000	24.82
2	AMIT ARUN DAHANUKAR	18,482,918	15.24	3,672,001	19.87	3.03	0	0.00	0	0.00	18,482,918	15.24
3	SHIVANI AMIT DAHANUKAR	9,371,043	7.72	0	0.00	0.00	0	0.00	0	0.00	9,371,043	7.72
4	AMIT DAHANUKAR	4,588,851	3.78	3,912,227	85.26	3.22	0	0.00	0	0.00	4,588,851	3.78
5	M L DAHANUKAR & CO PVT. LTD.	3,313,324	2.73	1,413,324	42.66	1.16	0	0.00	0	0.00	3,313,324	2.73
6	ARUNODAY INVESTMENT PRIVATE LIMITED	1,078,407	0.89	1,078,407	100.00	0.89	0	0.00	0	0.00	1,078,407	0.89
7	PRIYADARSHINI ARUN DAHANUKAR	367,587	0.30	0	0.00	0.00	0	0.00	0	0.00	367,587	0.30
8	ANUPAMA ARUN DAHANUKAR	302,103	0.25	0	0.00	0.00	0	0.00	0	0.00	302,103	0.25
9	M L DAHANUKAR AND CO PVT. LTD.	250,911	0.21	250,911	100.00	0.21	0	0.00	0	0.00	250,911	0.21
10	PRIYADARSHINI ARUN DAHANUKAR	168,507	0.14	0	0.00	0.00	0	0.00	0	0.00	168,507	0.14
11	ANUPAMA ARUN DAHANUKAR	155,520	0.13	0	0.00	0.00	0	0.00	0	0.00	155,520	0.13
12	ARUNODAY INVESTMENTS PRIVATE LIMITED	112,527	0.09	112,527	100.00	0.09	0	0.00	0	0.00	112,527	0.09
13	PRIYADARSHINI ARUN DAHANUKAR	2,187	0.00	0	0.00	0.00	0	0.00	0	0.00	2,187	0.00
<b>TOTAL</b>		<b>68,298,885</b>	<b>56.30</b>	<b>29,512,520</b>	<b>43.21</b>	<b>24.33</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>68,298,885</b>	<b>56.30</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Number of shares held	%
1	SMALL CAP WORLD FUND, INC	8,890,000	7.33	0	0.00	0	0.00	8,890,000	7.33
2	IDFC PREMIER EQUITY FUND	7,125,000	5.87	0	0.00	0	0.00	7,125,000	5.87
3	MORGAN STANLEY ASIA (SINGAPORE) PTE.	3,163,083	2.60	0	0.00	0	0.00	3,163,083	2.60
4	PURE HEART VALUE INVESTMENT FUND	2,713,676	2.24	0	0.00	0	0.00	2,713,676	2.24
5	CLSA (MAURITIUS) LIMITED	1,666,000	1.37	0	0.00	0	0.00	1,666,000	1.37
6	BIJU P JOHN	1,480,815	1.22	0	0.00	0	0.00	1,480,815	1.22
7	VIVID FINANCE AND HOLDINGS PVT LTD	1,353,000	1.12	0	0.00	0	0.00	1,353,000	1.12
	<b>TOTAL</b>	<b>26,391,574</b>	<b>21.75</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>26,391,574</b>	<b>21.75</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in</b>	<b>Promoter/Promoter Group/Public</b>
1	AMIT ARUN DAHANUKAR	8,302,500	6.84	Promoter/Promoter Group
	<b>TOTAL</b>	<b>8,302,500</b>	<b>6.84</b>	