

<b>I(a) : Statement Showing Shareholding Pattern as on June 30, 2011</b>			
Name of the Company : <b>Tilaknagar Industries Ltd.</b>			
<b>Scrip Code, Name of the scrip, Class of security : NSE - TI, BSE - 507205, Tilaknagar Industries Ltd., Equity Shares</b>			
Quarter Ended : June 30, 2011			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by Promoter/Promoter Group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants.</b>
Held by Promoter/Promoter Group	4,284,236*	100%	3.58%
Held by public	Nil	Nil	Nil
<b>Total</b>	4,284,236*	100%	3.58%
<b>Total paid-up Capital of the Company, assuming full conversion of Warrants and convertible securities</b>	<b>Rs. 1,195,777,300/-</b> <b>(1,195,777,30 Equity Shares of Rs. 10/- each)</b>		

\*The above figure for Warrants is post adjustment of Bonus declared by Members in their AGM held on September 20, 2010 in the ratio of 2:1

**Note:** The above paid up capital doesn't include Employee Stock Option granted and outstanding under ESOP Scheme 2008 and 2010