

Home Performance with ENERGY STAR[®] Customer Information Form



NYSERDA

Participating contractors in the NY Home Performance with ENERGY STAR Program are **independent** home improvement contractors. Participating contractors are required to be a Building Performance Institute GoldStar Contractor. BPI is a national resource for building science technology that sets standards for assessing and improving the energy performance of homes. The contractors who participate in the program are solely responsible to provide warranty of their work for one year. Neither NYSERDA, nor any of its designees, provide warranties on the products or services of participating contractors.

Section I. Contractor and Utility Account Holder Information

Customer Name:

Customer Address:

City: Zip:

Contractor Company Name:

Section II. Selected Customer Incentive

- Assisted Home Performance Incentive *(customer must meet income eligibility requirements).*
- Smart Energy Loan, originated by Energy Finance Solutions *(customer must meet all eligibility requirements).*
- On-Bill Recovery Loan, originated by Energy Finance Solutions *(customer must meet all eligibility requirements).*

I acknowledge that funding for the 50% Assisted Home Performance Incentive is limited and available on a first come, first served basis contingent upon funding availability.

Customer Initials:

Section III. Customer Signature

Financial Incentive/Rebate Payment Coordination

I authorize NYSERDA, or its designee, to release my participant information (name, address, phone number, and installed eligible measure) to my utility(s) to verify program eligibility and to ensure proper payment/accounting of payments or incentives from similarly funded programs. Except in limited circumstances as provided by special agreement with PSEGLI, customers are not eligible to receive financial incentive rebates for the same eligible measure from NYSERDA and an electric or natural gas utility. However, a Green Jobs-Green New York loan may be utilized to finance work after all applicable NYSERDA and Utility incentives have been deducted from the contract cost.

Utility Information - Enter in electric utility territory & primary heating fuel information below

Electric Utility Territory		Gas Utility Territory	
<input type="checkbox"/> Central Hudson G&E	<input type="checkbox"/> NYSEG	<input type="checkbox"/> Central Hudson G&E	<input type="checkbox"/> National Grid - Upstate
<input type="checkbox"/> Consolidated Edison	<input type="checkbox"/> Orange & Rockland	<input type="checkbox"/> Consolidated Edison	<input type="checkbox"/> NYSEG
<input type="checkbox"/> National Grid	<input type="checkbox"/> Rochester G&E	<input type="checkbox"/> Corning Gas	<input type="checkbox"/> Orange & Rockland
<input type="checkbox"/> PSEGLI		<input type="checkbox"/> National Fuel	<input type="checkbox"/> Rochester G&E
<input type="checkbox"/> Other Electric Utility Name: <input type="text"/>		<input type="checkbox"/> National Grid - LI	<input type="checkbox"/> St. Lawrence Gas
		<input type="checkbox"/> National Grid - NYC	
Electric Account Number: <input type="text"/>		Gas Account Number: <input type="text"/>	
Other Heating Fuel Type: <input type="text"/>	Other Heating Fuel Provider: <input type="text"/>		
	Account Number: <input type="text"/>		

I hereby authorize the energy suppliers named above to release information on my energy usage, including account number(s), to NYSERDA, or its designee, for two years prior to the application date and three years after the installation of an eligible measure. The information will be used for energy savings estimations and evaluation purposes only. Confidentiality will be protected to the full extent of the law.

I certify that the information contained above is accurate and complete and that I received the 4-page NYSERDA customer information packet titled, "So What's Next?" and have read and understand it.

Customer Signature:

Date:

Customer - please return this document to your participating contractor.

Contractor - submit through the NY HP Portal.

June 2015