

NY OPTIMIZATION

NY Optimization allows for the merging of the database schemas for the NYSEERDA and PSEG Long Island Home Performance with ENERGY STAR® Program, and the combining of Program incentives available to homeowners.

Contractors who participate in both PSEGLI and NYSEERDA Home Performance programs have a simpler way of submitting jobs in order to take advantage of all available homeowner incentives. Optimization projects that originate as HPwES audits will be started in the NY HP Portal and modeled in the NYSEERDA schema. The Eligibility Screening Tool in the NY HP Portal will calculate the PSEGLI incentives and push the data over to PSEGLI. The job submission and completion paperwork will be uploaded via the Portal, which will then assign the project to CLEAResult for review. Please refer to the NYSEERDA NY HP Portal Training and Quick Start Guides for detailed instructions.

HPD or REAP projects which originate in PSEGLI will continue to use the Cross-Program Claim Incentive screen to push these projects over to NYSEERDA. The only difference is that the audit reservation number will be claimed and completed in the NY HP Portal. The Cross-Program Claim Incentive screen has been programmed with measure-by-measure eligibility rules to make it easier for contractors to determine the incentive amounts available from both NYSEERDA and PSEGLI. Once the contractor selects the incentives for each measure and clicks “claim” on the third screen, a duplicate project will be created in the other schema if incentives are being claimed for both programs. The contractor then faxes the job submission paperwork to the Albany job approval line 866-821-6199. Job completion paperwork should be faxed to 866-397-7857. Receipt of the fax will prompt the CLEAResult program coordinator to review the job.

The contractor will receive one transmittal and the program coordinator will be responsible for following the eligibility rules of both programs. Partial approvals or completions for just the PSEGLI or NYSEERDA work will NOT be issued.

Some highlights and features of “NY Optimization” include:

- Optimization incentive engine prevents duplicate incentives by creating transparency and ease of reporting. Fossil fuel savings are allocated to NYSEERDA and electric savings to PSEGLI.
- It assists Long Island contractors in navigating overlapping and sometimes conflicting rules in both programs and provide homeowners with the best possible incentive choices.
- It eliminates duplicate submission processes for the contractors and reduced paperwork by combining program forms into one universal set of documents.
- Contractors receive one job review transmittal and one completion notification per project instead of waiting for separate approvals from both programs.
- Allows NYSEERDA to more accurately capture the GJGNY Audit conversion rate, since any projects that went through the PSEGLI program were not trackable by NYSEERDA before.
- Makes the Green Jobs – Green NY Loans more accessible to the Long Island contractor base. Combining the NYSEERDA and PSEGLI customer incentives also helps increase the loan cost effectiveness.