

# Contribution Form

(For use with a donor advised fund, designated fund, field of interest fund or unrestricted fund)

Use this form to contribute to your fund. Contributions are irrevocable upon acceptance by iGiftFund. If you require additional space, please include additional sheets. For more information, please refer to our **Program Description and Guidelines** booklet. Initial contribution must be \$5,000 or more.  
Additional contributions must be \$1,000 or more.

**Download** this fillable form and save it to your computer before you email it to us at: [donorsupport@iGiftFund.org](mailto:donorsupport@iGiftFund.org)

**Questions?**  
800.810.0366  
[donorsupport@iGiftFund.org](mailto:donorsupport@iGiftFund.org)

## 1 Fund Information

Donor Advised Fund     Designated Fund     Field-of-Interest Fund     Unrestricted Fund

Provide iGiftFund with the account number and name

Account Name
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Provide iGiftFund with information to identify owners of the assets being donated.

### Donor A

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>		
Birth date <i>mm-dd-yyyy</i>	Preferred phone		
Primary address or P.O. Box number *			
City		State	Zip
Email address		Preferred method of contact <input type="checkbox"/> Email <input type="checkbox"/> Phone	

### Donor B

Gender <input type="checkbox"/> Male <input type="checkbox"/> Female	Name <i>salutation, first, middle initial, last</i>		
Birth date <i>mm-dd-yyyy</i>	Preferred phone		
Primary address or P.O. Box number *			
City		State	Zip
Email address		Preferred method of contact <input type="checkbox"/> Email <input type="checkbox"/> Phone	

\* iGiftFund will send a tax substantiation letter to this address.

## 2 Contribution Type

Initial contributions must be \$5,000 or more. Additional contributions must be \$1,000 or more.

\$ \_\_\_\_\_

Check:  
If check, make payable to tiGiftFnd, FBO "your Fund Name" and include the Fund # on the check.

List stocks, bonds, and mutual funds, or attach an additional sheet.

Description of the Security/Assets	Approximate Value
Description of the Security/Assets	Approximate Value
Description of the Security/Assets	Approximate Value
Total Approximate Value	

Other Assets

If you wish to contribute an asset other than cash or publicly traded securities, please call us at 800.810.0366 to discuss the review process.

## 3 Related Donors

IRS guidelines require iGiftFund to track its donations from related parties. List below the names of any relatives (or organizations on whose behalf you have the authority to act) who have donated to tiGiftFund.

Related Party

Name <i>salutation, first, middle initial, last</i>
Relationship to donor

## 4 Required Signatures

By signing below, I authorize the transfer of the assets described in Section 2 to the iGiftFund. I acknowledge that my gift of the property described in Section 2 will be irrevocable and unconditional when received and accepted by iGiftFund. I acknowledge that I have read and agree to abide by the terms and conditions set forth in iGiftFund's **Program Description and Guidelines** booklet, which will be amended from time to time.

I hereby certify, to the best of my knowledge, that all information presented in connection with this form and contribution is accurate, and that I will notify iGiftFund promptly of any changes. I confirm that I have the full authority to enter into this agreement or to recommend a grant from another donor-advised fund wherein the sponsoring organization is the owner of the funds transferred to iGiftFund.

Please print and sign

Donor Advisor A Name (print)	
_____	
Donor Advisor A Signature	Date mm/dd/yyyy
_____	_____
Donor Advisor B Name (print)	
_____	
Donor Advisor B Signature	Date mm/dd/yyyy
_____	_____

Print

Return this completed form by email, fax, or mail to:  
iGiftFund | donorsupport@iGiftFund.org | Fax: 330.362.9925  
110 W Streetsboro St, Ste 2A, Hudson, OH 44236 | Phone: 800.810.0366

## How to Make a Contribution to your Fund

<b>Type of Gift</b>	<b>Instructions</b>
<b>Checks</b>	<p>Make check payable to: Independent Charitable Gift Fund fbo <i>(your fund's name)</i></p> <p>Mail (along with your Contribution Form) to:  The Independent Charitable Gift Fund  110 W Streetsboro St, Ste 2A  Hudson, OH 44236</p>
<b>ACH</b>	<p>Routing# 021052053  Acct# 99752103</p> <p>Please email your Contribution form to <a href="mailto:donorsupport@iGiftFund.org">donorsupport@iGiftFund.org</a> (this will allow us to match your contribution to your Fund).</p>
<b>Wire transfer of cash</b>	<p>Contact iGiftFund for details.</p>
<b>Stock or Mutual Funds-electronic transfer</b>	<p>The financial advisor will need to submit transfer forms (ie. third party transfer, journal entry or custodian specific gift form) to the custodian of these assets. These forms may need to be signature guaranteed.</p> <p>Please mail or email your Contribution Form to <a href="mailto:donorsupport@iGiftFund.org">donorsupport@iGiftFund.org</a> (this will allow us to match your contribution to your Fund).</p>
<b>Stock-physical certificates</b>	<p>Contact iGiftFund for details.</p>
<b>Life insurance policies</b>	<p>Contact agent or insurance company for procedure. The Independent Charitable Gift Fund should be listed as sole owner and beneficiary of policy.</p> <p>Please notify iGiftFund via mail or email: <a href="mailto:donorsupport@igiftfund.org">donorsupport@igiftfund.org</a></p>
<b>Closely-held stock limited partnerships, or LLC units</b>	<p>Contact iGiftFund for details.</p>
<b>Real estate</b>	<p>Contact iGiftFund for details.</p>
<b>Retirement assets</b>	<p>Ask your IRA, 401k or 403B administrator for a change of beneficiary form. Fill out and return.</p> <p>Please notify iGiftFund via mail or email: <a href="mailto:donorsupport@iGiftFund.org">donorsupport@iGiftFund.org</a></p>
<b>Bequest</b>	<p>Contact your attorney to write or amend your will.</p> <p>Please notify iGiftFund via mail or email: <a href="mailto:donorsupport@iGiftFund.org">donorsupport@iGiftFund.org</a></p>