

# Fee Schedule

Initial 1 hour FLAT Consultation Fee- \$250- includes trust review

WILLS PACKAGES- starting at \$800

The wills packages are priced based on whether the client is single or married. Each wills package comes complete with:

A Simple Will,  
Financial Durable Power of Attorney,  
Advanced Health Care Directive,  
Witnessing (if needed),  
Three copies of the will and  
Notarization when necessary.

The price also includes phone calls to discuss the details of the wills, research (if necessary), copying and other costs associated with the drafting and executing of the will, including the final execution meeting.

TRUST PACKAGES- starting at \$1800

The trust packages are priced as either on whether the client is single or married. Each trust package comes complete with:

A Revocable Living Trust  
Pour-over Will (s)  
Financial Durable Power (s) of Attorney,  
Advanced Health Care Directive (s),  
One California deed to transfer the clients residence to the trust (if necessary),  
Witnessing (if needed), notarizations, when necessary and recording fees. The price also includes all the meeting and telephone calls needed to discuss the details of the estate plan, modifications to the estate plan in the draft stages and any research (if necessary).

Each married couple gets 2 each of the Pour-over Will, Financial Durable Power of Attorney and the Advanced Health Care Directive.

Deeds: The fee for additional deeds for the trust packages is \$280 per deed for Orange County California real property, including preparation, signing, notarization, recordation of the deed and recording fees. Fees may be higher for out of county and out of state deeds, depending on recording fees charged by the county.

For clients who choose instead to go with individual services or wish to compare the prices, below is a list of prices for individual items, if not part of a trust or wills package.

Wills- starting at \$300

Revocable Trust- starting at \$1200

Financial Durable Power of Attorney- \$200

Advance Health Care Directive- \$250

Will Amendments (Codicils)- starting at \$200

Trust Amendments- starting at \$750

Trust Restatements- starting at \$1200

Trust Administrations- \$250 per hour

Probate- \$250 per hour