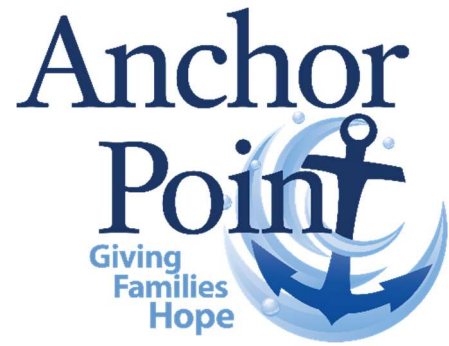


Planned Giving Declaration



This form does not constitute a binding obligation but only serves to help Anchor Point recognize donors who have chosen to include a gift to Anchor Point in their estate. All information about this gift will be kept strictly confidential unless otherwise directed. Please complete this form with as much detail as is comfortable for you.

Thank you for letting us know that you plan to leave a gift in your estate for Anchor Point’s vital work with children and families. Your generosity will support our ongoing efforts to empower and educate families because no one is beyond hope.

Donor Name (print) _____ Spouse Name (if joint gift) _____

Address _____ City _____ State _____ Zip _____

Phone Number _____ Email Address _____

I/We have provided a gift to Anchor Point as described in my/our:

___ Will or Trust ___ Life Insurance policy ___ Retirement Plan or Beneficiary Designation

___ Other assets (please describe) _____

The current estimated value of my/our gift is \$_____.

I wish to direct my/our gift to the following:

___ Where Anchor Point’s needs are greatest.

___ As directed in a gift agreement/letter.

Donors who provide a planned gift to Anchor Point will be recognized. (Only names will be listed – not gift amounts.)

___ Please list my/our name(s) as follows: _____

___ I/We prefer no public recognition

Please return this form to:
Anchor Point, Development Office | 103 Davis Road, Suite B, League City, TX 77573
Email: genie@anchorpoint.us | 832.632.1221

Estate Contact Information:

Name of Executor or Trustee _____

Address _____ City _____ State _____ Zip Code _____

Phone _____ Email _____

Administrating Company (for retirement account or life insurance) _____

Address _____ City _____ State _____ Zip Code _____

Phone _____ Email _____

Additional Contact/Relationship you may want us to know (family, attorney, etc.)

Name _____ Relationship _____

Address _____ City _____ State _____ Zip Code _____

Phone _____ Email _____

I/We agree to the following:

_____ This agreement does not create a binding obligation.

_____ Anchor Point will keep the details of this agreement confidential unless otherwise directed.

_____ Anchor Point may contact me in the future to verify if the information in the agreement is still correct.

_____ Should any of the information I have provided change, I will update this agreement as needed.

Donor Signature/Date

Spouse Signature (if joint)/ Date

Anchor Point Representative/Date

Please return this form to:

Anchor Point, Development Office I 103 Davis Road, Suite B, League City, TX 77573

Email: genie@anchorpoint.us | 832.632.1221