

Part I. Personal Profile

Name:		Social Security Number:	
Address:		Occupation:	
Joint Applicant Name:		Social Security Number:	
Business Name:		Business Address:	
Length of Employment	Home Telephone:	Business Telephone:	
Previous Employer	City/Town	Contact:	Telephone:
Joint Applicant Previous Employer:	City/Town	Contact:	Telephone:

Part II. Personal Financial Profile

Assets		Liabilities	
Cash on hand and in Banks		Notes Payable to Banks - Secured (Complete Schedule E)	
U.S. Government Securities (Complete Schedule A)		Notes Payable to Banks - Unsecured (Complete Schedule E)	
Stocks and Bonds (See schedule A)		Due to Brokers	
Non-Marketable Securities (Complete Schedule B)		Mortgages (Complete Schedule C)	
Real Estate (Complete Schedule C)		Credit Cards [Please itemize]	
Accounts, loans, and notes receivable		1.	
Retirement Accounts (vested portion)		2.	
Life Insurance - cash surrender value only (Complete Schedule D)		3.	
Automobiles		4.	
Other Assets [Please itemize]		Other accounts and bills due [car payments, etc. Please itemize]	
1.		1.	
2.		2.	
3.		3. Unpaid income tax or other taxes and interest	
4.		Total Liabilities	
		Net Worth	
Total Assets		Total Liabilities and Net Worth	

Part III. Personal Income and Expenses

Sources of Income		Annual Expenses	
Annual Income, Bonuses and Commissions		Mortgage/Rental Payments	
Dividends		Real Estate Taxes	
Rental Income		Insurance Premiums	
Other Income [Please itemize] <i>You need not disclose alimony, child support or separate maintenance income unless you wish the Authority to consider them in a credit decision.</i>		Federal, State and Local Taxes	
		Credit Cards, Car Payments, etc.	
		Alimony, Child Support or Maintenance Income	
		Other expenses [Please itemize]	
Total Income		Total Expenses	
		Contingent Liabilities	
		Do you have any contingent liabilities?	
		If yes, please indicate liability and provide details on a separate sheet.	
		As endorser, co-maker, or guarantor?	
		Contested taxes?	
		Damage claims or legal actions?	
		Other? [Please itemize]	
		Total Liabilities	

Part IV. General Information

Note: Answering yes to any of the following questions does not automatically disqualify you from obtaining a loan.

Have you ever had a Repossession? Yes No

Have you ever declared bankruptcy? Yes No

Have you ever been convicted or pleaded guilty to a criminal offense, other than a minor traffic violation? Yes No

If you answered yes to one or more of the above questions, please provide details.

Schedule A. Government Securities, Stock & Bonds

Number of units/Shares	Description	In Name of	Market Value per share	Total Market Value	Pledged as Security
					Yes No
					Yes No

Schedule B. Non-marketable Securities					
Number of units/Shares	Description	In Name of	Market Value per share	Total Market Value	Pledged as Security
					Yes No
					Yes No

Schedule C. Real Estate Equity								
	Address	Name on Title	% Own	Cost	Monthly Payment	Market Value	Outstanding Mortgage	Financial Institution
Personal Residence								
Property								
Property								

Schedule D. Individual and Group Life Insurance					
Insurance Company	Policy Owner	Beneficiary	Face Amount	Policy Loans	Cash Surrender Value

Schedule E. Loan Relationships (Exclusive of Real Estate Loans)					
Lender	Original Loan Amount	Date of Loan	Monthly Payment	Secured or Unsecured	Current outstanding Balance

Schedule F. Businesses - List all businesses in which you are a principal/partner					
Business Name	% Ownership	Position/Title	Total Business Assets	Type of Business	Year Established

I understand that credit approval may be subject to verification and investigation. I authorize you to obtain and release credit information in connection with this statement and with respect to any credit granted.

This is a true and accurate statement of my financial condition. Should my financial condition change at any time while I am under obligation to _____, I will promptly notify them in writing of this change. While under such obligation, I will provide an annually updated financial statement.

Signature _____

Date _____

Signature of Joint Applicant _____

Date _____