

Hello,

Thank you for Trusting our team at Equity Smart Home Loans, “Adam the Lender”. Together, we will provide you with the best possible experience.

Here's a list of items we need to get started:

1. 2018 and 2017 full Federal tax returns, include all schedules
2. 2019, 2018 and 2017 W2's, 1099's
 - a. If you have any corporations, we will need your K1's as well
3. 30 days of most recent paystubs or 2 months if payed monthly
 - a. If you receive Social Security, we will need your Award letter
 - b. Proof of any other source of income as well
4. Last 2 months of Bank Statements
5. Identification
 - a. Driver's license, or
 - b. Identification card, or
 - c. Passport/visa, and
 - d. Social Security card
6. Accountant (if required)*
 - a. Contact information
 - b. Year to date Profit and loss statement
7. Please use the following link to setup your account with us. Fill in as much as possible (talk with Adam first)
 - a. <http://www.adamthelender.com/app>
 - i. Click on new applicant and follow the prompts.

If there will be more than one person involved in the transaction, we will need the previous list of items for everyone involved. (More Below)

If you have any questions regarding the loan or the list of items, please feel to contact Us any time at:

Adam's Cell: [562-309 -5605](tel:562-309-5605)
Christine's Cell: [562-685-3125](tel:562-685-3125)

You can also email Us directly:

Adam – adam@adamthelender.com
Christine - Christine@adamthelender.com

We will give you a follow up call to answer any questions and, set an appointment to bring in all your items. By using our online options, we can limit the amount of times you will need to travel to our office. We want to make this as easy and convenient as possible. We understand that life can be hectic at times.

Please don't hesitate to reach out should you need assistance with setting up our online services. I can setup a web conference so that we can collaborate if needed.

We look forward to helping you with your Purchase or Refinance. We look forward to making it a simple and an enjoyable process.

Sincerely,



Adam Altamirano
Sales Manager at **Equity Smart Home Loans**



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Christine Botello
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