

## ABOUT US

Founded in 2019, Caprice Capital Partners, LLC (“Caprice”) provides flexible capital solutions to small and mid-sized businesses located in the United States. Caprice seeks to partner with families, entrepreneurs and independent sponsors in support of buyout transactions, acquisitions, growth capital, refinancings and recapitalizations. Caprice is located in Manhattan Beach, California.

### INVESTMENT CRITERIA

- Revenues greater than \$10 million
- EBITDA greater than \$2 million
- Investments from \$5 - \$50 million

### TRANSACTION TYPES

- Growth Capital
- Mergers / Acquisitions
- Management Buyouts
- Family Ownership / Wealth Transfer
- Dividend Recaps
- Independent Sponsors
- Family Office

### SECURITY TYPES

- Senior Secured Term Loan
- Unitranche / Last Out
- Second Lien
- Mezzanine
- Preferred Equity

### PRODUCT FEATURES

- Customized capital structures
- Ability to provide Revolvers
- Delayed Draw Term Loans
- Terms from 3-6 years
- Minimal amortization
- Covenants tailored to specific client needs

## REPRESENTATIVE TRANSACTIONS

\$10,500,000




Revolver & 1<sup>st</sup> Lien Term Loan




CAPRICE CAPITAL

December 2019

\$7,750,000




1<sup>st</sup> Lien Term Loan




CAPRICE CAPITAL

January 2020

\$17,000,000



1<sup>st</sup> Lien Term Loan



CAPRICE CAPITAL

January 2020