



POLYMAT^H PRINCIPAL PARTNERS, LP

ACCREDITED INVESTOR STATEMENT - 2020

Membership in **Polymath Principal Partners, LP** is limited to investors who qualify as an “accredited investor” as defined in rule 501 (a) regulation D promulgated under the Securities Act of 1933 by the United States Securities and Exchange Commission as (1) any natural person whose individual net worth, or joint net worth with that person’s spouse, at the time of his purchase exceeds \$1,000,000 (excluding the value of the primary residence) (2) any natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person’s spouse in excess of \$300,000 in each of those years and who reasonably expects to reach same income level in the current year. If you are not an accredited investor but you are a representative of an entity that is an accredited investor, then check the appropriate box below and complete the additional information at the end of this form.

_____ I certify that I am an “accredited investor” as defined in rule 501 (a) Regulation D of the United States Securities and Exchange Commission and have such knowledge and experience in financial and business matters that I am capable of evaluating the merits and risk of prospective investments.

_____ I am a sophisticated investor as defined under rule 506b regulation D promulgated under the Securities Act of 1933 by the United States Securities and Exchange Commission.

_____ I certify that I am an authorized officer or agent of an entity such as a corporation, trust or partnership that has total assets in excess of \$5,000,000 and that is an accredited investor.

_____ I am not an accredited investor nor do I represent any entity that is an accredited investor.

Please Note:

The **Polymath Principal Partners** is a limited partnership formed under the laws of the Commonwealth of Virginia. Polymath Principal Partners, LP (“P3”, “we”, or “us”) is a global investment management firm, specializing in alternative assets. P3 advises certain private investment funds and institution clients and is not available to provide similar services to most other investors. Polymath Principal Partners, LP does not function as a securities broker-dealer, securities exchange or clearinghouse.

Investment activity almost always involves a high degree of risk. All investors are encouraged to seek legal and other professional counsel prior to making any investment. Investors



must rely on their own judgment and that of their advisors regarding the merits of a particular investment.

Polymath Principal Partners makes no representations or warranties regarding the future performance of any investments. Investors must conduct their own due diligence and negotiate the terms of investment they elect to make.

Signature _____ Date _____

Print Name _____

If you are not an accredited investor but are representing entity that is an accredited investor, please complete the following information:

Signature _____ Date _____

Print name of entity that you are representing:

Title or capacity in which you are representing such entity: _____

If you are not an accredited investor but are able to introduce investment opportunities, please complete the following additional information:

Signature _____ Date _____

Print Name _____

Address _____

Email _____

Phone _____