



Northwest
Hope & Healing
Foundation

20 years of serving women in the Seattle area

Provided 10,000+ Healing Boxes

Distributed \$2,000,000+ in grants

Assisted over 2,500 patients and their families

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Federal Tax Benefits from Charitable Contributions

Something for Everyone in 2021

- If you don't itemize your deductions on your federal income tax return, you can now deduct up to \$300 (\$600 if you file a joint return) of what you give to NWHH
 - If you itemize your deductions, you can now fully deduct any amount you give to NWHH, without limit
 - If you must take a "Required Minimum Distribution" from your IRA, you can now permanently avoid paying federal income tax on up to \$100,000 of your RMD if you transfer directly to NWHH
- ~ and ~
- Regardless of whether you itemize your deductions or not or whether you must take a RMD or not, you can now transfer any amount of securities to NWHH and permanently avoid paying federal income tax on all capital gains in the securities if you held the securities for more than 12-months, without limit

Contribute to NWHH and Minimize Your Federal Tax Liability

Of course, to find out which rule or rules apply to you and how to take advantage of these special rules, you should consult your tax advisor.

To arrange for a donation, please see the instructions below.



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How To Donate Appreciated Assets Like Stock (DTC Transfer Instructions)

Thank you for your interest in donated appreciated assets like stocks and mutual fund shares to NW Hope & Healing. We are excited to offer this as an option to our donors.

Gifts of marketable stocks or mutual fund shares that have appreciated can have an immediate impact for our **programs** while creating a favorable income tax deduction **for you**, based on the assets' current value.

Stock gifts are recognized at the realized value of the stock on the date of the transfer, which is good for you, and your gift will support our Healing Programs, which help women get back on track financially while they are dealing with the emotional and physical effects of breast and gynecologic cancer.

To make a contribution to our brokerage account, please **give these instructions to your broker and contact**

NW Hope & Healing, so we can confirm the transfer and provide you with an appropriate donation receipt:

Charles Schwab DTC (stock transfer) Instructions:

- DTC # 0164
- Receiving DTC Brokerage Firm: Charles Schwab & Co.
- Account Name/Registration: Northwest Hope & Healing
- Account Number: 1696-9074

Please contact me if you have any questions about making a gift of stock or mutual funds to support NW Hope & Healing.

In hope and healing,

Karyn Blasi Hellar
Executive Director
Northwest Hope & Healing Foundation