



Short Term # \_\_\_\_\_

**Acceptance Page  
Short-Term Investment**

\_\_\_\_\_ (Church), \_\_\_\_\_ (Address)  
 \_\_\_\_\_ (City State Zip), \_\_\_\_\_ (Telephone) \_\_\_\_\_ (Email)  
 on \_\_\_\_\_ (Date) invested \$ \_\_\_\_\_ in the Rocky Mountain Foundation's  
 Short-Term Investment. The Church understands that the rate of return is variable and therefore, the rate may,  
 on a daily basis, go up or down during the duration of the investment. *Note: The church also understands these  
 funds are not insured by FDIC or any other governmental agency.*

Withdrawals can be made by informing the Foundation as set forth in the guidelines which you have determined  
 below. This process usually takes approximately one week and requires written authorization by email, fax or  
 letter.

Signature(s): \_\_\_\_\_ Print: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

*Authorized representative(s) of above-mentioned church*

The church requires \_\_\_\_\_ (number of signer(s) required) of the above representative(s) to authorize any  
 activity regarding your account. (We, the Rocky Mountain Foundation, would suggest at least two signers.)

When withdrawals from this account are requested, the Foundation will only write a check payable to the  
 church. It will never write the check to an individual or to another financial institution. This is to safeguard the  
 investors' money. Please indicate the person to whom correspondence should be sent:

\_\_\_\_\_

The Rocky Mountain Foundation accepts the investment of \$ \_\_\_\_\_, as described  
 above, and promises to abide by the terms and objectives set forth above.

\_\_\_\_\_  
**Douglas B. Lohrey**  
**President**  
[dlohrey@cbgc.org](mailto:dlohrey@cbgc.org)