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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 16 MARCH 2015

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 16 March 2015.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) both dated 27 February 2015 issued to the Shareholders by the Company. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM.

* *for identification purpose only*

The Company's Hong Kong branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast and approximate percentage of total number of votes cast (%)		Total number of votes cast
		FOR	AGAINST	
1.	To approve the Share Consolidation	3,409,567,907 (99.9987%)	44,955 (0.0013%)	3,409,612,862 (100.0000%)
2.	To approve the Increase in the Authorised Share Capital	3,369,240,907 (98.8159%)	40,371,955 (1.1841%)	3,409,612,862 (100.0000%)
3.	To approve the Open Offer, the Underwriting Agreement (as supplemented and amended by the Supplemental Agreement), and the transactions contemplated thereunder (including but not limited to the arrangements for taking up of the underwritten Offer Shares, if any, by the Underwriter)	1,745,711,496 (97.7396%)	40,371,955 (2.2604%)	1,786,083,451 (100.0000%)

The full text of the ordinary resolutions were set out in the Notice of EGM.

As at the date of the EGM, the total number of issued share was 8,172,570,350 shares, which was the total number of shares entitling the shareholders to attend and vote for or against the resolution numbered 1 about the Share Consolidation and the resolution numbered 2 about the Increase in the Authorised Share Capital at the EGM. As referred in the Circular, Mr. Wong Chi Ming Jeffry, Mr. Zhang Jinbing and Prestige Rich Holdings Limited, which were totally interested in 2,245,407,728 shares, have abstained from voting for the resolution numbered 3 to approve the Open Offer, the Underwriting Agreement, and the transactions contemplated thereunder. There was no Shareholders who was entitled to attend the EGM but was only entitled to vote against the proposed resolution.

By Order of the Board
Mr. Wong Chi Ming, Jeffry
Chairman

Hong Kong, 16 March 2015

As at the date hereof, the Board comprises three executive directors, namely, Mr. Wong Chi Ming, Jeffry, Mr. Zhang Jinbing and Mr. Yu Fei, Philip; and three independent non-executive directors, namely, Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Dr. Willinge Garry Alides.

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