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O Luxe Holdings Limited

奧立仕控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 28 SEPTEMBER 2017**

The Board is pleased to announce that all the ordinary resolutions were duly passed by the Shareholders by way of poll at the EGM held on 28 September 2017.

Reference is made to the circular of O Luxe Holdings Limited (the “**Company**”) dated 8 September 2017 (the “**Circular**”) in relation to, among other things, (i) the acquisition of the entire issued share capital and outstanding share options in GLM Co., Ltd. involving the issue of the consideration shares of the Company; and (ii) subscription of new shares of the Company under specific mandate. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

At the EGM held on 28 September 2017, the voting on the proposed ordinary resolutions as set out in the notice of the EGM dated 8 September 2017 was taken by poll. Tricor Tengis Limited, the Company’s Hong Kong branch share registrar and transfer office, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the time of the EGM, the Company had 4,420,291,105 Shares in issue. As stated in the Circular, Mr. Zhang, Mr. Ho and their respective associates were required to abstain, and had abstained, from voting on all the ordinary resolutions proposed at the EGM. As at the time of the EGM, (i) Mr. Ho did not hold any Shares and (ii) Mr. Zhang, through Prestige Rich or as beneficial owner himself, was interested in 2,634,102,316 Shares, representing approximately 59.6% of the issued share capital of the Company. The total number of Shares entitling the Shareholders to attend and vote on all the resolutions at the EGM was 1,786,188,789 Shares. There were no Shares entitling the Shareholders to attend and required to abstain from voting in favour of the ordinary resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The poll results in respect of the ordinary resolutions were as follows:

Ordinary resolutions (<i>note</i>)		Number of votes cast (approximate percentage of total number of votes cast)		Total number of votes cast
		FOR	AGAINST	
1.	Subject to the passing of ordinary resolutions numbered 2 and 3 herein, to approve the Acquisition Agreements, the Target Share Consolidation and the transactions contemplated thereunder.	756,001,422 (100%)	0 (0%)	756,001,422
2.	Subject to the passing of ordinary resolutions numbered 1 and 3 herein, to approve the Subscription Agreement and the transactions contemplated thereunder.	756,001,422 (100%)	0 (0%)	756,001,422
3.	Subject to the passing of ordinary resolutions numbered 1 and 2 herein, to approve the Specific Mandate for the issue of the Consideration Shares and the Subscription Shares.	756,001,422 (100%)	0 (0%)	756,001,422

Note: The full text of the ordinary resolutions appears in the notice of the EGM dated 8 September 2017.

As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all the ordinary resolutions were duly passed.

By order of the Board
O Luxe Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 28 September 2017

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Zhang Jinbing (Chairman), Mr. Ho King Fung, Eric (Co-Chairman), Mr. Wong Chi Ming, Jeffry (Chief Executive Officer) and Mr. Yu Fei, Philip; one non-executive Director, namely Mr. Xiao Gang; and three independent non-executive Directors, namely Mr. Tam Ping Kuen, Daniel, Dr. Li Yifei and Dr. Zhu Zhengfu.