

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



O Luxe Holdings Limited

奧立仕控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE
COMPANY FOR THE YEAR ENDED 30 SEPTEMBER 2015**

Reference is made to the annual report for the year ended 30 September 2015 published by O Luxe Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) on 28 January 2016 (the “**Annual Report**”).

Reference is also made to the announcement of the Company dated 18 September 2015 in relation to reallocation and change of use of proceeds accruing to the Group from the Open Offer (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Annual Report and the Announcement.

As set out in the Announcement, after reallocation, the net proceeds of approximately HK\$487.2 million from the Open Offer were intended to be used in the following manner:

- (i) as to approximately HK\$200 million for purchase of inventories in existing and newly acquired brands;
- (ii) as to approximately HK\$200 million for money lending business; and
- (iii) any remaining net proceeds will be for the general working capital of the Group to enhance financial position and for future investments opportunities of the Group if suitable activities identified.

In addition to the information provided in the Annual Report and the Announcement, the Company would like to provide additional information relating to the Open Offer under the section headed “Liquidity, Financial Resources and Gearing” on pages 5 of the Annual Report as follows:

The net proceeds from the open offer were approximately HK\$487.2 million. As at 30 September 2015, the Group had used approximately HK\$121.6 million towards purchase of inventories in existing and newly acquired brands, approximately HK\$123.5 million in money lending business and approximately HK\$30.4 million as the general working capital of the Group. As at 30 September 2015, the unused proceeds from the open offer amounted to approximately HK\$211.7 million.

The above additional information does not affect other information contained in the Annual Report and, save as disclosed above, all other information in the Annual Report remains unchanged.

By order of the Board
O Luxe Holdings Limited
Zhang Jinbing
Chairman

Hong Kong, 10 May 2016

As at the date of this announcement, the Board comprises Messrs. Zhang Jinbing (Chairman), Wong Chi Ming, Jeffrey (Chief Executive Officer) and Yu Fei, Philip, being executive directors; Mr. Xiao Gang, being non-executive director; and Messrs. Tam Ping Kuen, Daniel, Li Yifei and Zhu Zhengfu, being independent non-executive directors.