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O Luxe Holdings Limited
奧立仕控股有限公司

(formerly known as Ming Fung Jewellery Group Limited (明豐珠寶集團有限公司))*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

PROFIT WARNING
SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement of O Luxe Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 13 March 2015 in relation to the profit warning of the Company (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board wishes to further inform the Shareholders and the potential investors of the Company that, in addition to the significant decrease in turnover of the Group, the impairment loss on the valuation of the mining right, distribution right and goodwill owned by the Group also contribute to the unaudited consolidated net loss for the six months ended 31 March 2015.

The information contained in this announcement is only based on preliminary assessment by the Company’s management. Shareholders and potential investors are advised to refer to the Group’s interim results for the six months ended 31 March 2015 to be release in due course pursuant to the requirements of the Listing Rules for details of the Group’s performance.

* *for identification purpose only*

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
O Luxe Holdings Limited
Wong Chi Ming, Jeffrey
Chairman

Hong Kong, 20 May 2015

As at the date hereof, the Company's executive directors are Mr. Wong Chi Ming, Jeffrey, Mr. Zhang Jinbing and Mr. Yu Fei, Philip and independent non-executive directors are Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel, Dr. Garry Alides Willinge, Dr. Li Yifei and Dr. Zhu Zhengfu.