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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 31 MARCH 2015

The Board is pleased to announce that the ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 31 March 2015.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) both dated 10 March 2015 issued to the Shareholders by the Company. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 31 March 2015.

* *for identification purpose only*

RESULT OF THE EGM

The Company's Hong Kong branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolution proposed at the EGM are as follows:

ORDINARY RESOLUTION	Number of votes cast and approximate percentage of total number of votes cast (%)		Total number of votes cast
	FOR	AGAINST	
The Supplemental Cooperation Agreement (as defined in the EGM Notice), the annual caps and the transaction contemplated therein be and are hereby approved, confirmed and ratified and that the directors of the Company be and are hereby authorised to do all such acts and things and to take such steps as they may consider necessary, desirable or expedient to give effect to or in connection with the Supplemental Cooperation Agreement or any of the transactions contemplated thereunder.	232,478,705 (100%)	NIL (0%)	232,478,705

The full text of the ordinary resolution was set out in the Notice of EGM.

As at the date of the EGM, the total number of issued shares was 817,257,035 shares. As referred in the Circular, Hengdeli Holdings Limited, which was interested in 100,000,000 shares, has abstained from voting for the resolution to approve the Supplemental Cooperation Agreement and the Annual Caps at the EGM. Shareholders holding a total of 717,257,035 shares were entitled to attend and vote for or against the resolution to approve the Supplemental Cooperation Agreement and the Annual Cap at the EGM. There was no Shareholders who was entitled to attend the EGM but was only entitled to vote against the proposed resolution.

By Order of the Board
Wong Chi Ming, Jeffrey
Chairman

Hong Kong, 31 March 2015

As at the date hereof, the Board comprises three executive directors, namely, Mr. Wong Chi Ming, Jeffrey, Mr. Zhang Jinbing and Mr. Yu Fei, Philip; and three independent non-executive directors, namely, Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Dr. Willinge Garry Alides.

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