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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

COMPLETION OF ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL IN AND SHAREHOLDER'S LOAN OF SINOFORCE GROUP LIMITED

Reference is made to the announcements of Ming Fung Jewellery Group Limited (the “**Company**”) dated 16 October 2014 and 23 October 2014 and the circular of the Company dated 7 November 2014 (the “**Circular**”) in relation to the acquisition of the entire issued share capital in and the shareholder’s loan of the Target Company. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all conditions precedent set out in the Agreement have been fulfilled and completion of the Agreement took place on 18 December 2014. The Company has issued the Consideration Shares to the Vendor in accordance with the terms of the Agreement. The Consideration Shares, representing approximately 19.87% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares, shall rank pari passu with the existing issued Shares.

* *For identification purpose only*

Following the completion of the Agreement, each member of the Target Group has become a subsidiary of the Company.

By order of the board
Ming Fung Jewellery Group Limited
Wong Chi Ming, Jeffry
Chairman

Hong Kong, 18 December 2014

As at the date hereof, the Company's executive directors are Mr. Wong Chi Ming, Jeffry and Mr. Yu Fei, Philip and independent non-executive directors are Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Mr. Jiang Chao.