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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

TRADING ARRANGEMENTS AND RESUMPTION OF TRADING

Reference is made to the announcements of Ming Fung Jewellery Group Limited (the “Company”) dated 25 July 2014, 5 September 2014 and 8 September 2014, the circular of the Company dated 12 August 2014 (the “Circular”) and the notice of the extraordinary general meeting of the Company (the “EGM Notice”) dated 12 August 2014, in relation to, among other things, the proposed Share Consolidation. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

TRADING ARRANGEMENTS

The Board announces that, as the ordinary resolution to approve the Share Consolidation as set out in the EGM Notice was not passed by the Shareholders at the EGM, accordingly the trading arrangements and the timetable as stipulated therein the Circular will not be effective and carried out and as a result, the temporary counter for trading in Consolidated Shares in board lots of 3,000 shares will be removed. Shares of the Company are still trading in the original counter in board lots of 30,000 shares.

* *for identification purpose only*

RESUMPTION OF TRADING

Trading in the Shares of the Company on the Stock Exchange was halted from 9:00 a.m. on 8 September 2014. Application has been made to the Stock Exchange for the resumption of trading in the shares of the Company with effect from 9:00 a.m. on 10 September 2014.

By order of the Board
Ming Fung Jewellery Group Limited
Wong Chi Ming, Jeffry
Chairman

Hong Kong, 8 September 2014

As at the date hereof, the Company's executive directors are Mr. Wong Chi Ming, Jeffry and Mr. Yu Fei, Philip and independent non-executive directors are Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Mr. Jiang Chao.