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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 5 SEPTEMBER 2014**

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) both dated 13 August 2014 issued to the Shareholders by the Company. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

* *for identification purpose only*

RESULTS OF THE EGM

The Company's Hong Kong branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast and approximate percentage of total number of votes cast (%)		Total number of votes cast
		FOR	AGAINST	
1.	The New Cooperation Agreement (as defined in the EGM Notice), the annual caps and the transaction contemplated therein be and are hereby approved, confirmed and ratified and that the directors of the Company be and are hereby authorised to do all such acts and things and to take such steps as they may consider necessary, desirable or expedient to give effect to or in connection with the New Cooperation Agreement or any of transactions contemplated thereunder.	1,552,936,221 (78.33%)	429,564,965 (21.67%)	1,982,501,186 (100%)
2.	To approve the Share Consolidated (as defined in the EGM Notice) and its implementation on the basis that every ten (10) shares of HK\$0.01 each in the issued and unissued share capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.10 in the issued and unissued share capital of the Company.	531,397,870 (17.82%)	2,451,103,316 (82.18%)	2,982,501,186 (100%)

On the basis of the votes set out above, Resolution No. 1 was duly passed as ordinary resolution. In relation to Resolution No. 2, as more than 50% of the votes were cast against the resolution, the resolution was not passed as ordinary resolution.

The full text of the ordinary resolutions were set out in the Notice of EGM.

As at the date of the EGM, the total number of issued share was 6,549,040,939 shares. As referred in the Circular, Hengdeli Holdings Limited, which was interested in 1,000,000,000 shares, has abstained from voting for the resolution to approve the New Cooperation Agreement and the Annual Caps at the EGM. Shareholders holding a total of 5,549,040,939 shares were entitled to

attend and vote for or against the resolution to approve the New Cooperation Agreement and the Annual Cap at the EGM and Shareholders holding a total of 6,549,040,939 Shares were entitled to attend and vote for or against the resolution to approve the Share Consolidation. There was no Shareholders who was entitled to attend the EGM but was only entitled to vote against the proposed resolution.

By Order of the Board
Wong Chi Ming, Jeffry
Chairman

Hong Kong, 5 September 2014

As at the date hereof, the Board comprises two executive directors, namely, Mr. Wong Chi Ming, Jeffry and Mr. Yu Fei, Philip; and three independent non-executive directors, namely, Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Mr. Jiang Chao.

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