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MING FUNG JEWELLERY GROUP LIMITED

明豐珠寶集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 860)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 29 NOVEMBER 2013**

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM held on 29 November 2013.

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**Notice of EGM**”) both dated 31 October 2013 issued to the Shareholders by the Company. Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolutions as set out in the Notice of EGM were duly passed by the Shareholders by way of poll at the EGM.

* *for identification purpose only*

The Company's Hong Kong branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking. The poll results in respect of the ordinary resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS		Number of votes cast and approximate percentage of total number of votes cast (%)		Total number of votes cast
		FOR	AGAINST	
1.	The New Cooperation Agreement (as defined in the EGM Notice), the annual caps and the transaction contemplated therein be and are hereby approved, confirmed and ratified and that the directors of the Company be and are hereby authorised to do all such acts and things and to take such steps as they may consider necessary, desirable or expedient to give effect to or in connection with the New Cooperation Agreement or any of the transactions contemplated thereunder	1,524,266,330 (100%)	0 (0%)	1,524,266,330 (100%)
2.	To re-elect Ms. Chu Wai Fan as an independent non-executive director.	2,190,852,997 (99.99%)	80,000 (0.01%)	2,190,932,997 (100%)

The full text of the ordinary resolutions were set out in the Notice of EGM.

As at the date of the EGM, the total number of issued share was 4,366,027,293 shares. As referred in the Circular, Hengdeli Holdings Limited, which was interested in 666,666,667 shares, has abstained from voting for the resolution to approve the New Cooperation Agreement and the Annual Caps at the EGM. Shareholders holding a total of 3,699,360,626 shares were entitled to attend and vote for or against the resolution to approve the New Cooperation Agreement and the Annual Cap at the EGM and Shareholders holding a total of 4,366,027,293 Shares were entitled to attend and vote for or against the

resolution to approve re-elect Ms. Chu Wai Fan as an independent non-executive director. There was no Shareholders who was entitled to attend the EGM but was only entitled to vote against the proposed resolution.

By Order of the Board
Wong Chi Ming, Jeffry
Chairman

Hong Kong, 29 November 2013

As at the date hereof, the Board comprises two executive directors, namely, Mr. Wong Chi Ming, Jeffry and Mr. Yu Fei, Philip; and three independent non-executive directors, namely, Ms. Chu Wai Fan, Mr. Tam Ping Kuen, Daniel and Mr. Jiang Chao.

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