

Program Overview

NEFE's High School Financial Planning Program® (HSFPP) is a turnkey financial literacy program specifically focused on basic personal finance skills that are relevant to the lives of pre-teens, teens, and young adults. By using these materials, you are helping youth build a solid foundation for financial independence.

Whether or not you have experience teaching personal finance, you will find NEFE's instructional materials easy to use and adaptable for your particular situation. Choose to use some or all of the lessons and activities as you decide what works for your students and timeframe.

The program is organized into six module topics, each addressing a broad learning outcome:

Module	Target Module Learning Outcome
Module 1: Money Management	Manage spending to meet financial goals.
Module 2: Borrowing	Control personal credit and debt.
Module 3: Earning Power	Boost personal earning capability.
Module 4: Investing	Put personal assets to work to build personal wealth.
Module 5: Financial Services	Use financial services in a sensible and wary manner.
Module 6: Insurance	Protect personal property and financial resources.

4 Steps to Get Started

The content is intended to be used in interactive, face-to-face classroom or workshop setting. You have the flexibility to pick and choose to use any or all of the lessons to meet the unique needs of your learners.

Each lesson targets a learning competency with strategically planned activities that lead students toward achieving the target competency. The learning process guides students through practice and application activities so they are empowered to transfer what they learn to real-world situations.

To use the program, follow these steps to access materials:

- 1. Register** on the website: www.hsfpp.org. The website is the main go-to place to access the complete suite of program materials. You may use the HSFPP content only for noncommercial instructional and educational purposes. No portion of the HSFPP content may be used for any commercial purpose, nor may a fee be charged in exchange for the content. The full Terms of Use Agreement is available to review online.
- 2. Select lessons** that are relevant to your students and time allotment. Scan the list of module lessons and learning outcomes to outline a plan for the lessons you will teach.
- 3. Get and preview materials** to prepare to teach. For each module covered, order one **Student Guide** for each student, or direct your students to download a Student Guide for each module they will study. Login to the Instructor/Teacher website to get the **Lesson Packs (Get Materials** tab). Preview the lesson plan, PowerPoint presentation, student learning plan, assessment, and the supporting materials for each lesson.
- 4. Teach and assess.** Distribute the student learning plan to your students to guide the learning experience. Also share the student learning plan in advance with special education instructors and instructor aides who work with your students so any accommodations can be made for individual learning support. Use the suggested performance assessments (aka Challenges) provided for each lesson, or create your own tests.

Program Pieces

Each module includes online and print materials for instructors and learners.

Student Guide. Each student should receive a Student Guide workbook for each module studied. The guide is intended to remain each student's property for future reference. Instructors can order Student Guides from the website. Instructors and students can also access an electronic version of each Student Guide from the website.

Instructional Materials. This program provides lesson plans, visual aids, assessments, and handouts for each module. Each lesson is designed for 45-minutes of learning, but additional activities are offered to extend the learning experience. Based on your situation, choose to use all foundational lessons (30+ hours of instruction), or select only those lessons that fit your schedule. Deliver the lessons as sequenced or reorder as you prefer.

The entire set of instructional materials is available online at www.hsfpp.org. This collection will grow as new topics and more advanced content is added. Registered instructors can download the Lesson Packs which include the following: lesson plan, student learning plan, PowerPoint presentation, handouts, and performance assessment. Only the foundational lesson plan and student learning plan documents are included in this Instructor Starter Kit.

Follow these steps to access complete sets of lesson materials from the HSFPP website:

1. Login to www.hsfpp.org. Registered program instructors will be directed to the Instructor/Teacher website.
2. Click on the **Get Materials** tab.
3. **Select** the desired **module** from the left menu.
4. Click on a lesson link to save a zip file with the lesson plan, PowerPoint, handouts, and assessment.

Website, www.hsfpp.org. Here you will find an ever-growing collection of learning tools, articles, and resources to enhance the classroom experience. A suite of three websites is available for use with the program.

[HSFPP Public Homepage](#). This public site contains general information about the program and how to be involved with financial literacy initiatives. Here you will find general program information, program evaluation summaries, state contacts and training events, and links to national academic personal finance standards.

[Instructor/Teacher portal](#). Instructors who work with teens in schools and other nonprofit organizations must register to access this portal. Registered HSFPP instructors are automatically directed to the Instructor/Teacher portal upon login. From here you have access to the instructional materials and all content resources.

[Student portal](#). Students (and their parents) who are engaged with the HSFPP can register to access the program materials. When registered students log into the www.hsfpp.org site, they are automatically directed to the Student portal where they can get activity files, student guides, and personal finance resources.

Instructor Training

The instructional materials are intentionally designed so instructors have everything they need to teach the program. Instructors do not need to be certified to teach this program, but free program training is available to get a close look at the program materials and format. Look online under **State Info** to search for live training events, or check the **Resources** tab for virtual training options.