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JULY 2021



Guardianships and Medicaid Planning – Video 1 of 3

On June 15, 2021, I participated in the 2021 Elder Law College given by the New Jersey Institute for Continuing Legal Education via ZOOM videoconference webinar.

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Guardianships and Medicaid Planning – Video 2 of 3

I recorded the Elder Law College webinar, edited it and divided the video into three parts in order to make it easier to understand. Topics discussed in Video 2 include Case law framework for Medicaid planning...

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Guardianships and Medicaid Planning – Video 3 of 3

Topics discussed in Video 3 include: Transfer of home to community spouse; Transfer of home to caregiver child; Transfer of home to disabled child; Transfer of home for fair market value; Transfer of liquid assets; and Q and A. [READ MORE](#)



Federal Law Preempts Minnesota Law Treating Irrevocable Trusts as Revocable for Medicaid Purposes

Minnesota appeals court ruled that a state statute deeming irrevocable trusts to be revocable for the purposes of a Medicaid eligibility determination is preempted by federal law trusts. [Geyen v. Commissioner Minnesota Dept. of Human Services](#) [READ MORE](#)



The Need for Medicaid Planning

One of the greatest fears of older Americans is that they may end up in a nursing home. This not only means a great loss of personal autonomy, but also a tremendous financial price. Careful planning can help ease the financial burden.

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How You Can End Up in Medicare's Donut Hole, and How You Get Out

Medicare prescription drug plans can have a coverage gap—called the "donut hole"—which limits how much Medicare will pay for your drugs until you pay a certain amount out of pocket.

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Thousands of Elderly and Disabled SSI Recipients Accused of Owning Property That Isn't Theirs

Thousands of SSI recipients have been falsely accused of owning real estate because of the Social Security Administration's reliance on a private database that is "riddled with errors," according to a new report.

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Dual Eligibility: How Qualifying for Both Medicare and Medicaid Can Help With Costs

Qualifying for Medicare hardly means free health care -- there are still premiums and deductibles. However, people who qualify for both Medicare and Medicaid (called "dual eligibility") receive help paying their out-of-pocket costs.

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