

Transfer a GPS Unit

gps.svrtracking.com

Step 1: Create and send code to Finance Company

*Verify that loan transfer is active on our side

Alerts

Reports

Loan Transfers

Groups

Users

User History

1

1. Click on Loan Transfers from the left menu of your dashboard, then click Manage Links.

Loan Transfers

Manage Links

2. Click +New Link

+New Link

Company	Approv...	Status	Your Com
SN69		Approved	Test 1
EA7		Awaiting ...	

3. Enter your notes/comments and click Ok. Once your code has been generated, send it to the finance company.

Create Code For Finance Company

Add a comment for the finance company:

Ok Close

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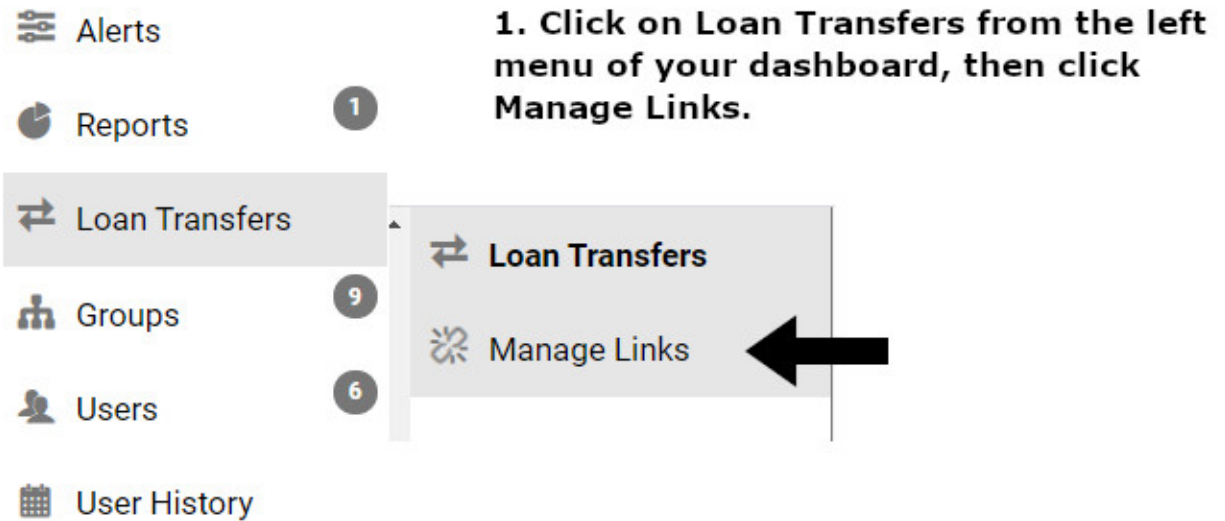
For support, email us at MyRep@CarGuysAgency.com
or call us at 281-424-9315

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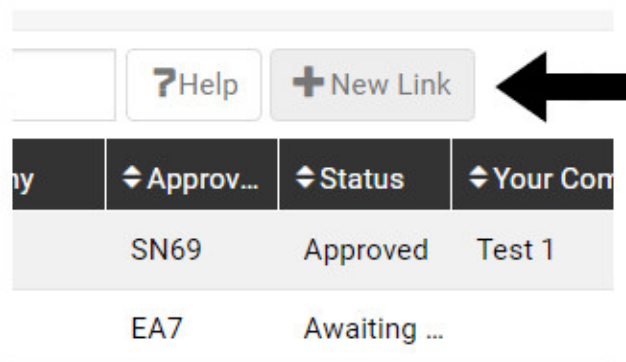
Step 2: Finance Company enters code in their SVR account

1. Click on Loan Transfers from the left menu of your dashboard, then click Manage Links.



The screenshot shows a vertical sidebar menu on the left with the following items: Alerts, Reports, Loan Transfers, Groups, Users, and User History. The 'Loan Transfers' item is highlighted in grey and has a circled '1' next to it. A dropdown menu is open to its right, showing 'Loan Transfers' and 'Manage Links'. The 'Manage Links' item is highlighted in grey and has a circled '6' next to it. A black arrow points to the 'Manage Links' item.

2. Click +New Link



The screenshot shows a top navigation bar with a search input, a 'Help' button, and a '+New Link' button. A black arrow points to the '+New Link' button. Below the navigation bar is a table with the following content:

ny	↕ Approv...	↕ Status	↕ Your Com
	SN69	Approved	Test 1
	EA7	Awaiting ...	

3. Enter the Approval Code and select Ok.



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Step 3: Dealer sends unit to Finance Company

1. Search for Unit and verify VIN has been added to the information.
2. Click the square on the left/first column so it is checked.

The screenshot shows the GPS tracking software interface. On the left is a sidebar with navigation options: Top Stops, Heartbeats, Recovery, Payment Reminder, SID, Alerts, Reports, Loan Transfers, Groups, Users, User History, and Support. The main area features a map of Texas with a blue circle around Houston. To the right of the map is a 'Device Inventory' chart showing 'Installed: 5' units. Below the map is a table with columns: Vehicle, Group, Pro..., Actions, Distance (mi), Vehicle Battery, and Device Battery. The table contains two rows: one with a checked checkbox and another with an unchecked checkbox. A black arrow points to the 'Loan Transfer' button in the top right of the table area, and another black arrow points to the checkbox in the first column of the table.

<input type="checkbox"/>	Vehicle	Group	Pro...	Actions	Distance (mi)	Vehicle Battery	Device Battery
<input checked="" type="checkbox"/>		Repo	1000B...		23304.99	12.1 V	80%
<input type="checkbox"/>	Demo 2 B sprint	Default	1000B...		6930.48	11.8 V	90%

3. Click Loan Transfer beneath the dashboard map.

**NOTE, Loan Transfers & Loan Transfer are two separate functions.*

4. Click Request Transfer

5. A green window will show the message "Your request for a loan transfer has been created."

6. Refresh your screen



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Step 4: Finance Company approves transfer

The screenshot shows the GPS Dashboard interface. On the left is a sidebar menu with the following items: Top Stops, Heartbeats, Recovery, Payment Reminder \$, SID, Alerts, Reports, Loan Transfers (highlighted with a red arrow and a red circle containing the number 1), Groups, Users, User History, Support, and Logout. The main area displays a map titled 'CGA - THA' showing a yellow route through Texas, with markers for Midland, Odessa, and Abilene. Below the map is a list of vehicles with checkboxes: Vehicle, Demo 1 Sprint, and Demo 2 B sprint. The 'Vehicle' item is highlighted in black.

1. From the GPS Dashboard, click Loan Transfers from left dashboard menu, then Transfers waiting for approval.
2. Confirm Approval.

* No alerts will display saying the unit has been transferred. The Finance Company can send the unit back.

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