

SECTION 5. The County hereby expressly approves and directs the execution and delivery by the Corporation of a certain Mortgage Deed of Trust (the "Mortgage"), substantially in the form previously submitted to the County and on file with the Fiscal Court Clerk. The delivery of the Mortgage from the Corporation to the Trustee named therein is ratified and affirmed, and the Mortgage shall assign all income, revenues and rights of the Corporation arising under the Lease, and shall assign to the Trustee all of the Corporation's income, revenues and rights arising from the Pledged Receipts, as defined in the Mortgage, together with all rights arising pursuant to the Payment Agreement, all the same to be done for the security of those who shall from time to time be and become the holders of the Bonds.