



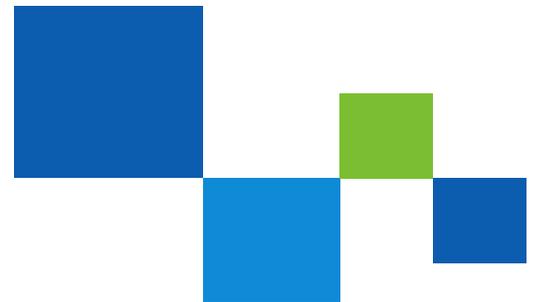
Data ingestion automation in Anaplan

BizAcuity

Resource Management System
Budget Planning
Project Team Quality
Plan Controlling

About the Client

The client is a global company based in USA, which is in event technology management services with a strong presence in Americas, Europe, with operations in the UK, Germany, France and Monaco and the Middle East, with capabilities to run events in Africa and Asia too.



Summary

Client wanted to develop a budgeting solution on a reliable and secure platform, and automate the process of integration which reduces manual error and increase the efficiency of the budgeting team.

The Challenge

- ✓ Providing automated way to get finance data into Anaplan.
- ✓ Ability to load data from other sources including Industry centric data and excel data sheets.
- ✓ Capabilities to Load data on demand from Finance Planning team
- ✓ Security concerns on the data while moving to Anaplan.
- ✓ Providing access to an external system to Oracle which is behind closed network system.
- ✓ Seamlessly integrate all the systems and import all the data to required places in one go.

The Approach

- ✓ Use existing Data warehouse as source instead of connecting to multiple data sources.
- ✓ Daily ETL loads ensured Data is updated from all the separate sources.
- ✓ Apart from Data movement from source to destination Anaplan Data Integration tool is used.
- ✓ Generic Scripts are used, and parameters are set at run time.
- ✓ Inside Anaplan a module is designed to act as staging area before importing to rest of the modules with business logic.
- ✓ Sensitive data is loaded using same batch scripts in conjunction with network drives and controlling the access to the network space.
- ✓ Anaplan's internal Actions/Processes are called from within the job to avoid any missing data.
- ✓ Errors are handled using Similar error handling procedures of ETL jobs. This makes maintenance and running the jobs easy.

Results

- ✓ Quick and easy way of populating data in Anaplan.
- ✓ Update in the source is visible in Anaplan and this avoids the errors creeping while loading same data at different places.
- ✓ Any new actions created can be added to existing process which results in easy changes to the system.
- ✓ The entire process lead to an increase in ROI by 235% on client Anaplan platform.
- ✓ An overall efficiency of 14.5% was observed in client's Budgeting Team.



Do you want to empower your
decision makers?

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