Top Considerations When Selecting Your Qualified Intermediary

- **Proven Track Record**: IPE1031 is a leading national independent qualified intermediary company and has successfully accommodated thousands of exchange transactions totaling billions of dollars in value.

- **Unequaled Expertise**: IPE1031 has full service, highly qualified personnel on staff and the only Certified Exchange Specialists working in the states of Iowa and Nebraska.

- **Specialized Solutions**: IPE1031 provides customized services and solutions to exchangers and practitioners.

- **In-House Expertise**: All exchanges, including delayed, reverse, and improvement, are accommodated in-house.

- **Superior Security**: Exchange funds are placed in highly-rated financial institutions; placed only in segregated, non-pooled bank accounts; account statements are sent directly from the bank to exchangers; and custodial trust accounts are available.

- **Insurance Coverage**: IPE1031 is one of few independent exchange companies with high-limit fidelity bond and an errors and omissions insurance policies.

- **Independent Financial Oversight**: Company financial and exchange account records are reviewed and reconciled by outside CPA and accounting professionals.

- **Relationship and Service Driven**: IPE1031 places a high value on its exchangers and their advisors. At IPE1031, exceptional service, professionalism, fair dealing and integrity can be expected.

- **Industry Leadership**: IPE1031 is a member in good standing with the Federation of Exchange Accommodators (FEA), the only trade organization and governing body of the qualified intermediary industry. IPE1031 staff serves as co-chair of the FEA's government affairs committee and has served in the past as its President, on its Board of Directors, and as Chair of its ethics committee.