

Philanthropy and Leadership (PAL) Project  
An Endowment Building & Retirement Strategy

Name (First, Last) \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Occupation \_\_\_\_\_

Are you a graduate of a Historically Black College or University (HBCU)? \_\_\_\_\_

If "yes," which one? \_\_\_\_\_

Are you interested in supporting an HBCU through the PAL Project? \_\_\_\_\_

If "yes," which one? \_\_\_\_\_

Do you have an estate plan? \_\_\_\_\_

If "yes," does it include "planned philanthropy to an HBCU? \_\_\_\_\_

Would you like additional information about including philanthropy in your current (or future) estate plan? \_\_\_\_\_

\_\_\_\_\_

Please fax, e-mail, or mail your completed form to the following:

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