

Couples
Revocable Living Trust
Cadillac Bundle

Description

This Revocable Living Trust Cadillac Bundle is among the most practical, efficient & cost-effective ways for you and your spouse to cover all your Estate Planning bases. Ensure your assets to go whom you want, when you want, and with the least amount of legal fees and hassle possible - all while keeping the details of your Estate private - as it should be!

How it works:

1. Call me* or use the Contact Me form on the Maki Law Firm website to set up an appointment.
2. At your appointment, all the necessary information about your unique situation will be collected.
3. A payment option will be arranged that works best for you.
4. Using the information you provide, your personalized Revocable Living Trust Cadillac Bundles will be created then delivered to you by email or fax (generally within 3-4 business days).

What's Included:

- **One(1) information gathering initial appointment/consultation.**
- **One(1) Revocable Living Trust Cadillac Bundle for Couples**, by fax or email, to include:
 - Two(2) Revocable Living Trusts with all supporting documentation.
 - Two(2) basic Last Will & Testaments – aka 'Pour-Over Wills'.
 - Two(2) Powers of Attorney – for *financial and legal* decision-making.
 - Two(2) Minnesota Health Care Directives – for *medical* decision-making.
 - Two(2) Final Instructions – expressing your *funerary wishes*.
 - **BONUS:** Two(2) HIPAA Authorizations – for *medical information sharing*.
- **One(1) follow-up consultation** to answer any further questions.
- **Full Instructional Support** - ensuring you understand your documents and how to execute them.**

What's NOT Included:

- Estate tax planning. This may be required, depending on the size of your estate. Consult a tax professional for tax advice.
- Consultation beyond the initial and follow-up consultations.
- Additional work beyond providing one(1) Revocable Living Trust Cadillac Bundle for Couples.
- Fact-checking your information. (For example, YOU will be responsible for ensuring all names, contact information and numbers are correct and accurate)

Your Privacy is Important. All information and discussions will be protected by Attorney-Client Privilege.

*Please note: if you choose to Call me, you may have to leave a message. See www.makilawfirm.com/about-us/ for more info.

**For most, this covers the entire process. If something unexpected arises that requires extra work, we can discuss the cost of the additional work.

