

Single Advanced
**Last Will & Testament
Essentials Bundle**

Description

A complete advanced Minnesota Estate Plan. This bundle ensures all your basic estate planning bases are covered – including disability and/or incapacity planning - but with additional **Testamentary Trust Provisions.**

This is the MINIMUM RECOMMENDATION for all Minnesotans

How it works:

1. Call me* or use the Contact Me form on the Maki Law Firm website to set up an appointment.
2. At your appointment, all the necessary information about your unique situation will be collected.
3. A payment option will be arranged that works best for you.
4. Using your provided information, your personalized **advanced Last Will & Testament Essentials Bundle** will be created then delivered to you by email or fax - your choice (generally within 2-3 business days).

What's Included:

- **One(1) information gathering appointment/consultation.**
- **One(1) advanced Last Will & Testament Essentials Bundle** delivered by fax or email, to include:
 - One(1) advanced Last Will & Testament.
 - One(1) Power of Attorney - for financial and legal decision-making.
 - One(1) Minnesota Health Care Directive – for medical decision-making.
 - One(1) Final Instructions – expressing your *funerary wishes*.
 - **BONUS:** One(1) HIPAA Authorization – allowing *information sharing* between your health care professionals and those you choose.
- **One(1) follow-up consultation** to answer any further questions.
- **Full Instructional Support** - ensuring you understand your documents and how to execute them.

What's **NOT** Included:

- Estate tax planning. This may be required, depending on the size of your estate. Consult a tax professional for tax advice.
- Consultation beyond the initial and follow-up consultations.
- Additional work beyond providing one(1) **advanced Last Will & Testament Essentials Bundle.**
- Fact-checking your information. (*For example*, YOU will be responsible for ensuring all names, contact information and numbers are correct and accurate)

Your Privacy is Important. All information and discussions are protected by Attorney-Client Privilege.

*Please note: if you choose to Call me, you may have to leave a message. See www.makilawfirm.com/about-us/ for more info.

**For most, this covers the entire process. If something unexpected arises that requires extra work, we can discuss the cost of the additional work.

