

# 2009 Investment Workshop



## INVESTMENT WORKSHOP THURSDAY, DECEMBER 3, 2009 & FRIDAY, DECEMBER 4, 2009

Hyatt Pier 66  
Panorama Ballroom

### A G E N D A

**Thursday, December 3 1:00 p.m.**

Opening Remarks

Capital Markets Review **Asset Consulting Group**

Economic Update and Fixed Income **BNY Mellon**

Indexing - Challenges/Issues **Rhumblin**

Real Estate Market Environment **American Realty & Prudential**

Non-U.S. Equities **Thornburg & Arto**

**Friday, December 4 8:30 a.m.**

Domestic Equity Panel & **Northpointe, Lee Munder, Sawgrass, Systematic**

Hedge Funds/Lessons Learned 2008 **K-2**

Liability Driven Fixed Income Investing **Agincourt**

Closing Remarks **Asset Consulting Group**

IN ACCORDANCE WITH THE AMERICAN WITH DISABILITIES ACT OF 1990, PERSONS NEEDING A SPECIAL ACCOMMODATION TO PARTICIPATE IN THIS PROCEEDING SHOULD CONTACT LYNN WENGUER NO LATER THAN FOUR DAYS PRIOR TO THE PROCEEDING. TELEPHONE (954) 828-5595 FOR ASSISTANCE; IF HEARING IMPAIRED, TELEPHONE THE FLORIDA RELAY SERVICE NUMBERS (800) 955-8771 (TDD) OR (800) 955-8770 (VOICE) FOR ASSISTANCE.

IF A PERSON DECIDES TO APPEAL ANY DECISION MADE BY THE BOARD WITH RESPECT TO ANY MATTER CONSIDERED AT THIS MEETING OR HEARING, HE WILL NEED A RECORD OF THE PROCEEDINGS, AND FOR SUCH PURPOSE, HE MAY NEED TO ENSURE THAT A VERBATIM RECORD OF THE PROCEEDING IS MADE, WHICH RECORD INCLUDES THE TESTIMONY AND EVIDENCE UPON WHICH THE APPEAL IS TO BE BASED. FLORIDA STATUTES 286.0105

THIS MEETING MAY BE CONDUCTED BY MEANS OF OR IN CONJUNCTION WITH COMMUNICATIONS MEDIA TECHNOLOGY, SPECIFICALLY A TELEPHONE CALL. THE LOCATION, 888 S. ANDREWS AVENUE, SUITE 202, FORT LAUDERDALE, FLORIDA, 33316

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