trustee membership

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core values

mission
Jewish Women’s Foundation of the Greater Palm Beaches (JWF) creates long-lasting social change to advance the status of all women and girls in the US and Israel.

vision
The Jewish Women’s Foundation of the Greater Palm Beaches (JWF) envisions a world where gender is not a barrier to safety or success and all women and girls have equal social, political, economic, and religious opportunities.

core values
Our work is based on Jewish values including Tzedakah (Justice), Tikkun Olam (Repairing the World), and Gemillut Chassadim (Acts of Loving Kindness).

We strive to uphold Jewish values as individuals and as an organization.

We believe...

• transforming culture is the way to elevate the status of women and girls.
• women and men are impacted differently by policies, practices, and institutions.
• when women have opportunities and knowledge, they are empowered to make choices.
• using our collective voices and resources amplifies our impact.
• being resilient allows us to navigate and adapt to change.
trustee/donor information

Name ________________________________
Address __________________________________
________________________________________
Secondary Address __________________________
________________________________________
Seasonal Dates ____________ thru ____________
Home Phone ________________________________
Mobile Phone _______________________________
Email _____________________________________
Preferred contact method: ☐ Phone ☐ Email
DOB (MM/DD) ______________________________
Occupation ________________________________
Spouse or significant other __________________
Children, names and ages ____________________
__________________________________________
Areas of Interest and/or Skills __________________
__________________________________________

Committees you wish to join
☐ Advocacy and Education
☐ Development and Outreach
☐ Grants
☐ Grants Evaluation Committee
☐ Professionals Network Committee
conflict of interest policy

In order to insure the confidence and trust of our Trustees, grantees, partners and the communities in which we work, JWF strives to operate with the utmost transparency. At times there may be conflicts of interest among Trustees and grant partners or between JWF and a Trustee who might take on an independent consulting role with the foundation.

We therefore strive for full disclosure of such conflicts and, as appropriate, recusal from decision making, within the following parameters:

• All Trustees will wear a “JWF hat” when sitting at the JWF table. Trustees will comport themselves in accordance with Jewish values and personal responsibility and will behave in accordance with JWF’s Core Values statement.
• Trustees cannot be financial beneficiaries of any sort, including paid consultants, of JWF. Should the occasion arise that a Trustee is hired to take on a paid consulting role, she will be asked to recuse herself from any decision making or to take a leave of absence.
• When a JWF Trustee is called upon to make a decision such as hiring the Executive Director or contracting with a consultant or other provider of services, where the decision involves a direct financial interest to a Trustee, her spouse/partner, or any other immediate relative, the Trustee is expected to disclose that relationship prior to the Trustees’ action. The Trustee may be asked to abstain from said decision on a case-by-case basis.
• A Trustee may not participate in the evaluation of a grant proposal or vote at the Grants Committee level to recommend a grant if she is:
  • The paid professional leader of the applicant organization
  • The volunteer leader of the applicant organization
  • A person to be hired or compensated by the grant under consideration
  • A funder of the project under consideration
• A current Trustee must disclose if she or her spouse sits on the board or has another connection to a grant seeking organization. The JWF Chair may ask the Trustee to recuse herself from the evaluation of the proposal, but she may vote on the grant award at the Trustee meeting.
• Applicants for grants should be informed of who serves on the Grants Committee and should be asked for declarations of relationships with committee members.
• A conflict of interest declaration will be part of the Trustee agreement form.

As a JWF Trustee, I agree to abide by the terms of the above conflict of interest policy.

I pledge to uphold the Statement of Core Values in all my actions as a Trustee.

Print Name ________________________________

Signature ________________________________ Date _____________
Yes! I want to become a Trustee of the Jewish Women’s Foundation of the Greater Palm Beaches (JWF) and create change for women and girls. I welcome the opportunity to leverage the power of my charitable contributions and have voting privileges that give me a significant voice in the Foundation’s decision-making process.

☐ $100,000 – Inter-generational Legacy Trustee
At this level, my family (including my daughters, daughters-in-law, and granddaughters) and I will have the opportunity to serve as a Trustee for life. I understand that my Trustee gift is payable now or in equal installments over five years.

☐ $50,000 – Lifetime Trustee
At this level, I will have the opportunity to serve as a Trustee for life. I understand that my Trustee gift is payable now or in equal installments over five years.

☐ $6,000 – Trustee
At this level, I will have the opportunity to serve as a Trustee for three years. I understand that my Trustee gift is payable now or in equal installments over three years.

☐ $3,000 – Young Woman Trustee
At this level, I will have the opportunity to serve as a Trustee for three years as long as I am 40 years of age or younger when I become a Trustee of JWF. I understand that my Trustee gift is payable now or in equal installments over three years.

I understand that JWF relies on me to honor my commitment in full in order to carry out the work of the Foundation.

initial

Name

Address

City ___________________________ State ________ Zip ____________

Phone _________________________ Email __________________________

Signature

2247 Palm Beach Lakes Blvd. • Suite 208 • West Palm Beach, FL 33409
Enclosed is my check in the amount of $ ____________ payable to the Jewish Women’s Foundation of the Greater Palm Beaches (JWF).

To pay by credit card, complete the information below:

Card # ___________________________________________

Exp. Date ________________ CVV __________

Name on Card ________________________________

Signature ____________________________________

Billing Address __________________________________

______________________________________________________________________

Your completed form may be emailed to andrea@jwfpalmbeach.org or returned by mail to:
Jewish Women's Foundation of the Greater Palm Beaches
2247 Palm Beach Lakes Blvd., Suite 208
West Palm Beach, FL 33409

For more information, or to pay by stock, philanthropic fund, supporting/private foundation, please call the JWF office at 561-275-2200.