

# Investment Choice Form Super Member



Please complete this form in BLOCK letters and black pen

- Complete this form if you would like to set up or change your investment option OR you can also change your investment options online, visit MemberAccess at [www.christiansuper.com.au](http://www.christiansuper.com.au).**
- Refer to the Investment Guide for more details on each section. Christian Super recommends you call our member care team on 1300 360 907 to speak with a Financial Adviser regarding the most suitable investment option for you before making any changes.
- Send the form to: **Christian Super** Locked Bag 5073 Parramatta NSW 2124 or scan and email [members@christiansuper.com.au](mailto:members@christiansuper.com.au).

## 1. Your personal details

Member Number *(this can be found on your Member Statement)*

Date of Birth

Mr/Mrs/Ms/Rev/Other      Surname

Given Names

Street Number/PO Box

Street Name

Suburb/Town

State

Postcode

Phone [daytime]

Mobile

Email

## 2. What do you want to do?

- Allocate my whole balance (100%), including all future transactions. **Complete Option 1 - below**
- Split my balance amongst various investment options for my existing balance and future transactions including pension payment. **Complete Option 2 - over page**

## 3. Investment choice option 1

Please complete either option 1 below or option 2 over page.

This Investment Choice Form allows for the selection of how your current pension balance is to be invested, as well as how future transactions are to be paid from your account. This includes but is not limited to: pension payments, fees and charges.

**Option 1:** Tick the following investment option you would like your whole balance invested in:

- Ethical Index Shares
- Ethical High Growth
- Ethical Growth Plus
- Ethical Balanced Growth
- Ethical Conservative Balanced
- Ethical Stable
- Ethical Cash

Please turnover to complete and sign this form

### 3. Investment choice option 2

Please complete either option 1 previous page or option 2 below.

This Investment Choice Form allows for the selection of how your current pension balance is to be invested, as well as how future transactions are to be paid from your account. This includes but is not limited to: pension payments, fees and charges.

**Option 2:** Fill in boxes below with the percentage splits, making sure each column totals to 100%\*

Investment Option	Existing Balance:			Future Transactions				
Ethical Index Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Growth Plus	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Balanced Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Conservative Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Stable	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
Ethical Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>	%	<input type="text"/>	<input type="text"/>	<input type="text"/>	%
<b>Total</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>%</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>%</b>

It is important to ensure that each column (current balance and future transactions) equals a total of 100% and all proportions are rounded to the nearest whole percent, otherwise your request may not be able to be processed.

### 4. Member Declaration

**Please switch my current account balance and all future transactions to the investment choice option(s) that are nominated on this form.**

**I declare that:**

- I have received, read and understood all of the information that I reasonably require, in order to make an informed decision about my investment options and how to complete this form. Christian Super's Privacy Statement, Financial Services Guide and Pension Guide are all available on [www.christiansuper.com.au](http://www.christiansuper.com.au) and I can contact Christian Super at any time if I require assistance.
- I understand that due to ongoing account transactions, and investment returns proportions will naturally change over time and may not maintain the above selected proportions.
- I understand that any information provided by Christian Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that Christian Super has recommended that I seek professional financial advice before making any investment decisions.
- I understand and accept that investment carries risk; that the return on my investment may be positive or negative.
- I understand that changes to my investment options will only take place upon receipt of a validly completed form and that these instructions will supersede all previous investment elections.
- I understand my investment choice will occur in accordance with the guidelines outlined in the current Pension Guide and Investment Guide.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Your Signature

Date

**Please note this form will be invalid if unsigned and undated**

Please note that confirmation of your investment switch will be sent to you within 7 days of us actioning your switch. Please check this carefully and contact us immediately if it does not reflect your intentions or the instructions you provided on this form. Member Choice forms received by midnight Wednesday will be processed on the following Friday. Investment Choices forms received after midnight Wednesday will be processed on the Friday of the next week.

**Return this completed form to Christian Super**

✉ Locked Bag 5073 Parramatta NSW 2124

@ [members@christiansuper.com.au](mailto:members@christiansuper.com.au)

**For more info contact**

☎ 1300 360 907

🌐 [www.christiansuper.com.au](http://www.christiansuper.com.au)