



Edition: November 2020

## External News

### **ONE introduces new CIP service to boosts Asia-Indian subcontinent link**

JAPANESE owned but Singapore based Ocean Network Express (ONE) has unveiled a further addition to their extensive service network connecting Asia to the Indian Subcontinent. Starting from October 26, the new China-India-Pakistan (CIP) service will provide an additional service option for customers providing greater flexibility to efficiently streamline their supply chains, the shipping line said.

CIP Service rotation: Shanghai--Ningbo--Shekou--Singapore--Port Kelang--Nhava Sheva--Karachi--Mundra--Colombo--Port Kelang--Hong Kong--

Source: Shipping Gazette

### **A-E rate up 9pc to US\$1,246/TEU, USWC up 0.5pc to \$3,871/FEU**

SPOT rates for shipping containers from Asia to northern Europe in the week ending Nov 6 rose 0.5 per cent to US\$3,871 per TEU.

Asia-Mediterranean rates rose three per cent to \$1,365 per TEU, according to the Shanghai Containerised Freight Index (SCFI).

Rates from Shanghai to US west coast increased 0.5 per cent to \$3,871 per FEU while rates to the east coast increased 1.09 per cent to \$4,665 per FEU.

Source: Shipping Gazette

### **Taiwan's Wan Hai Lines to expand China-Vietnam services**

TAIWAN'S Wan Hai Lines has announced its plan to expand its existing service network between China to Southeast Asia by launching a new weekly service from South China to Vietnam from November 25. The new CV8 service, will be operated with three vessels of 1,200 TEU. Wan Hai will deploy two vessels while Interasia Lines will deploy one vessel.

Rotation: Qingdao--Dalian--Tianjin--Ningbo--Xiamen--Cat Lat--Ho Chi Minh--Da Nang--Qingdao

Source: Shipping Gazette

### **SF Airlines launches Wuhan-Frankfurt air cargo service**

CHINA'S leading air cargo carrier SF Airlines says it has started a new international cargo service linking central the Chinese city of Wuhan and Germany's Frankfurt.

The Wuhan-Frankfurt route is the fourth China-Europe air cargo route of SF Airlines, and it is also the airline's third international route starting from Wuhan, capital of Hubei Province, said SF Airlines. This new cargo airline will use the B747-400 all-cargo freighter, with a cargo capacity of up to 110

Source: Shipping Gazette

### **Shanghai world's first port to handle 4 million TEU in one month**

THE Port of Shanghai has broken its own monthly container handling record, becoming the first port in the world to handle more than four million TEU in a calendar month. Shanghai, the world's biggest boxport, handled 4.2 million TEU in October, up 15.7 per cent year on year, surpassing the record it set in July by 297,000 TEU. Shanghai handled 43.3 million TEU last year, 6.1 million TEU more than second place, Singapore.

Source: Shipping Gazette

### **MSC and CMA CGM links up with Maersk's Tradelens**

TWO of the largest global carriers, CMA CGM and Mediterranean Shipping Company (MSC), have announced their integration onto Tradelens, the blockchain platform jointly developed by Maersk and IBM. These two shipping giants, together with Maersk, will act as platform foundation carriers with a role in expanding the ecosystem and platform operations, including playing key roles as validators on the blockchain network. The addition of these two major players marks a crucial milestone for the industry, which until now has too often relied on paper-based trade and manual document handling that leads to increased costs and reduced business continuity, according to an announcement.

Source: Shipping Gazette

### ZIM expands refrigerated containers

ZIM has announced an expansion of its refrigerated container shipping capacity with the addition of 1,000 equipments of 40'HC equipped with PrimeLINE refrigeration equipment provided by cold chain solution provider Carrier Transicold. PrimeLINE device provides strict temperature control, high energy efficiency and high airflow performance, which are important factors in the transport of high value cargos, especially pharmaceutical products. ZIM said these containers would enrich its refrigerated resources to cope with increased demand and help customers survive the difficult period.

Source: China Shipping Gazette

### Summary of the shortage of equipments in Chinese ports of main carriers

In recent months equipments have been distributed unevenly around the world, with shortages in some areas and overstocking in some countries. For the time being the shortage of equipments in the Asian shipping market is really serious, particularly in China. According to the following data, there is still a shortage of 40'GP/40'HC equipments. Textainer and Triton, two of the world's top three container equipment rental companies, said shortages would

Table of equipment shortage of eight carriers			
Port of loading	ONE	CMA	COSCO
Qingdao	the shortage of 40'GP/40'HQ	the shortage of 40'GP/40'HC/45'HC	the shortage of 40'HC
Dalian	the shortage of 40'HC	the shortage of 20'GP/40'HC/40'GP	normal
Tianjin	the shortage of 40'HC	the shortage of 20'GP/40'GP/40'HC	the shortage of 40'GP/40'HC
Shanghai	the shortage of 40'GP/40'HC	the shortage of 40'GP/40'HC	40'GP strict/shortage of 40'HC
Ningbo	the shortage of 40'GP/40'HC/40NOR	the shortage of 20'GP/40'GP/40'HC	the shortage of 40'HC
Fuzhou	the shortage of 40'GP/40'HQ	the shortage of 20'GP/40'GP/40'HQ	normal
Xiamen	Serious shortage of 40'GP/40'HC	Serious shortage of 40'HQ/40'GP	the shortage of 40'HC
Shenzhen	normal	the shortage of 40'HC	normal
Nansha	the shortage of 40'GP/40'HQ	the shortage of 40'GP/40'HQ	normal
Chongqing	the shortage of 40'HC	normal	normal
Kaohsiung	the shortage of 40'GP/40'HC	the shortage of 20'GP/40'GP/40'HC	normal
Keelung	normal	the shortage of 20'GP/40'GP/40'HC	the shortage of 40'HC
Taichung	the shortage of 40'GP/40'HC	the shortage of 20'GP/40'GP/40'HC	the shortage of 20'GP/40'HC
Taoyuan	the shortage of 20'GP	the shortage of 20'GP/40'GP/40'HC	the shortage of 20'GP/40'GP/40'HC
Lianyungang	the shortage of 40'HC	the shortage of 40'GP/40'HC	normal

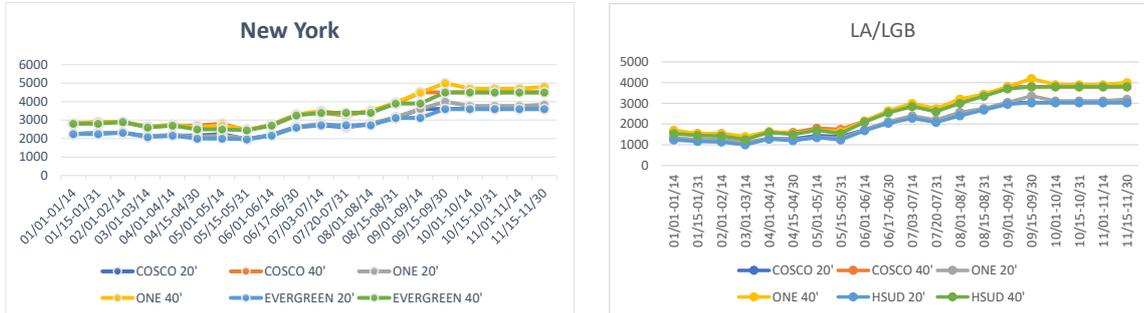
Table of equipment shortage of eight carriers			
Port of loading	EMC	ZIM	MSC
Qingdao	the shortage of 40'HC	the shortage of 40'HC	the shortage of 40'HC
Dalian	normal	normal	the shortage of 20'GP/40'HQ
Tianjin	normal	normal	the shortage of 40'GP/40'HC
Shanghai	the shortage of 40'HC	the shortage of 40'GP/40'HC	the shortage of 40'HC
Ningbo	the shortage of 40'HC	the shortage of 40'GP/40'HC	the shortage of 40'GP/40'HC
Fuzhou	the shortage of 40'GP/40'HQ	the shortage of 40'GP/40'HQ	the shortage of 40'GP/40'HQ
Xiamen	the shortage of 40'HC	the shortage of 40'HC/40'GP	the shortage of 40'HC/40'GP
Shenzhen	normal	the shortage of 40'HC	normal
Nansha	the shortage of 40'GP/40'HQ	the shortage of 40'GP/40'HQ	the shortage of 40'HC/40'GP
Chongqing	normal	the shortage of 40'HC	normal
Kaohsiung	normal	the shortage of 20'GP/40'GP/40'HC	N/A
Keelung	normal	the shortage of 20'GP/40'GP/40'HC	N/A
Taichung	normal	the shortage of 20'GP/40'GP/40'HC	N/A
Taoyuan	the shortage of 20'GP/40'GP/40'HC	the shortage of 20'GP/40'GP/40'HC	N/A
Lianyungang	the shortage of 40'GP/40'HC	the shortage of 40'HC	the shortage of 40'HC

Table of equipment shortage of eight carriers		
Port of loading	SM Line	Hapag-Llyad
Qingdao	the shortage of 40'GP	the shortage of 40'HQ
Dalian	N/A	normal
Tianjin	N/A	normal
Shanghai	the shortage of 40'GP	the shortage of 40'GP
Ningbo	normal	the shortage of 40'HC
Fuzhou	N/A	the shortage of 40'GP/40'HQ
Xiamen	N/A	the shortage of 40'HC
Shenzhen	normal	the shortage of 40'HC/40'GP
Nansha	N/A	the shortage of 40'HC
Chongqing	N/A	the shortage of 40'HC
Kaohsiung	N/A	normal
Keelung	N/A	normal
Taichung	N/A	the shortage of 40'HC
Taoyuan	N/A	the shortage of 40'HC
Lianyungang	N/A	the shortage of 40'HC

## Internal News

### The trend of USA ocean freight in USD

Although the ocean freight at base ports in the United States has remained unchanged since November, the space is still really tight.



### The market situation from China base ports to Europe

Recently as Covid-19 is rebounding in the European region and the shortage of equipment still is continuing, market rates continue to show an upward trend. Hapag-Lloyd announced that they will start to charge USD175 per container for 40'HC from Nov 15. This surcharge applies to the market for routes from China, including Macau and Hong Kong, to Northern Europe and the Mediterranean. CMA announced that they will start to charge PSS USD500 per TEU from December 1. Following is their formal notice. As the space is really limited, if you have urgent shipments, we can find other premium service (Such as CMA Go Ship Service), but please make sure to check with us on a case-by-case basis.

\*CMA CGM announces Peak Season Surcharge for 1st to 15th of December 2020.

CMA CGM announces Peak Season Surcharge (PSS) as follows:

Origin Range: from All Asian ports (including Japan, South East Asia and Bangladesh).

Destination range: to all Northern European ports (including UK and the full range from Portugal to Finland/Estonia).

Cargo: Dry cargo & Paying empties.

Date of application: from December 1st, 2020 (date of loading in the origin ports) until further notice (but not beyond December 15th, 2020).

Amount: USD 500 per TEU

### The outing of AEL Berkman (Shanghai) office

AEL Berkman (Shanghai) office held a teambuilding activity on 7 and 8 November. During this hard and dangerous period, we want to provide a relaxing and safety place for our staff to relax. So we choose "Tianmuhu" situated in Changzhou city of Zhejiang Province. The itinerary includes a visit to the bamboo forest to learn about the culture of bamboo, get close to nature, enjoy the lovely pandas and provide hot spring service for our staff. What a

