

CASE STUDY



COMPANY



USE CASE

FP&A

INDUSTRY

REIT

SIZE

\$5.4B

REGION (S)

North
America

PREVIOUS SOLUTION

Anaplan

PAIN / NEED

Model
Optimization /
Refactor

COMPETITION

Status Quo

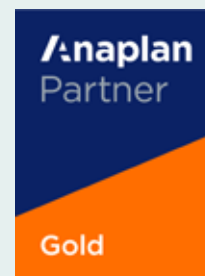
PROJECT DESCRIPTION

Simon Property Group's existing Anaplan FP&A model needed substantial revision and enhancement to remain effective based on changing business needs and requirements. Their previous planning process was distributed among multiple modules and dashboards, making it difficult to navigate for an end user.

All enhancements and refactor work needed to be implemented with minimal downtime, as the solution was still being used for planning and reporting. Six models each encompassing large amounts of data made the model size relative to available workspace ratio challenging. With our strong track record of Anaplan implementations, Akili was chosen to rework the current Anaplan model to incorporate new business needs and requirements for its budgeting season.

KEY SUCCESS METRIC

Simon Property Group's refactored Anaplan solution now provides end users with a dynamic planning experience without having to switch between multiple views and dashboards. The overall model was decreased to a smaller module framework, with the new integration features allowing for seamless data transition between models and other platforms. The planning and budgeting process is more streamlined, as the previously manual offline planning processes were incorporated into the model.



Anaplan Partner
2016 White Glove Award

Anaplan Partner
2015 Challenger of the Year

