

Procurement Report for Putnam County Industrial Development Agency

Fiscal Year Ending: 12/31/2019

Run Date: 03/19/2020

Status: CERTIFIED

Certified Date : 03/19/2020

Procurement Information:

Question		Response	URL (If Applicable)
1.	Does the Authority have procurement guidelines?	Yes	www.putnamida.com
2.	Are the procurement guidelines reviewed annually, amended if needed, and approved by the Board?	Yes	
3.	Does the Authority allow for exceptions to the procurement guidelines?	Yes	
4.	Does the Authority assign credit cards to employees for travel and/or business purchases?	No	
5.	Does the Authority require prospective bidders to sign a non-collusion agreement?	Yes	
6.	Does the Authority incorporate a summary of its procurement policies and prohibitions in its solicitation of proposals, bid documents, or specifications for procurement contracts?	Yes	
7.	Did the Authority designate a person or persons to serve as the authorized contact on a specific procurement, in accordance with Section 139-j(2)(a) of the State Finance Law, "The Procurement Lobbying Act"?	Yes	
8.	Did the Authority determine that a vendor had impermissible contact during a procurement or attempted to influence the procurement during the reporting period, in accordance with Section 139-j(10) of the State Finance Law?	No	
8a.	If Yes, was a record made of this impermissible contact?		
9.	Does the Authority have a process to review and investigate allegations of impermissible contact during a procurement, and to impose sanctions in instances where violations have occurred, in accordance with Section 139-j(9) of the State Finance Law?	Yes	

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Procurement Transactions Listing:

1. Vendor Name	PKF O'CONNOR DAVIES	Address Line1	500 MAMARONECK AVENUE
Type of Procurement	Other Professional Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	HARRISON
Award Date	12/16/2017	State	NY
End Date	3/31/2020	Postal Code	10528
Fair Market Value		Plus 4	
Amount	\$12,350.00	Province/Region	
Amount Expended For Fiscal Year	\$12,350.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	AUDIT OF FINANCIAL STATEMENTS

2. Vendor Name	THERESA WAIVADA	Address Line1	171 ROUTE 9D
Type of Procurement	Consulting Services	Address Line2	
Award Process	Authority Contract - Non-Competitive Bid	City	GARRISON
Award Date	10/6/2016	State	NY
End Date		Postal Code	10524
Fair Market Value		Plus 4	
Amount	\$11,950.00	Province/Region	
Amount Expended For Fiscal Year	\$11,950.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	IDA COMPLIANCE & CONSULTING SERVICES

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3. Vendor Name	William A. Shilling, Jr. P.C.	Address Line1	122 Old Route 6
Type of Procurement	Legal Services	Address Line2	
Award Process	Authority Contract - Competitive Bid	City	CARMEL
Award Date	5/25/2018	State	NY
End Date		Postal Code	10512
Fair Market Value		Plus 4	
Amount	\$11,238.00	Province/Region	
Amount Expended For Fiscal Year	\$11,238.00	Country	United States
Explain why the Fair Market Value is Less than the Amount		Procurement Description	legal services

Additional Comments